

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Equity Factor Europe B

EVLI EQUITY FACTOR EUROPE B

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2024–3/2025.

The moderate scenario occurred for an investment between 4/2017–3/2024.

The favourable scenario occurred for an investment between 1/2015–12/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	6 890 EUR	2 750 EUR
	Average return each year	-31.1 %	-16.8 %
Unfavourable	What you might get back after costs	8 400 EUR	10 860 EUR
	Average return each year	-16.0 %	1.2 %
Moderate	What you might get back after costs	10 740 EUR	14 720 EUR
	Average return each year	7.4 %	5.7 %
Favourable	What you might get back after costs	13 540 EUR	16 670 EUR
	Average return each year	35.4 %	7.6 %

EVLI EQUITY FACTOR EUROPE B

RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 3/2024–2/2025.

The moderate scenario occurred for an investment between 4/2017–3/2024.

The favourable scenario occurred for an investment between 1/2015–12/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	6 810 EUR	2 740 EUR
	Average return each year	-31.9 %	-16.9 %
Unfavourable	What you might get back after costs	8 400 EUR	11 480 EUR
	Average return each year	-16.0 %	2.0 %
Moderate	What you might get back after costs	10 740 EUR	14 720 EUR
	Average return each year	7.4 %	5.7 %
Favourable	What you might get back after costs	13 540 EUR	16 670 EUR
	Average return each year	35.4 %	7.6 %

EVLI EQUITY FACTOR EUROPE B

RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 7/2015–6/2022.

The moderate scenario occurred for an investment between 4/2017–3/2024.

The favourable scenario occurred for an investment between 2/2013–1/2020.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 900 EUR	3 070 EUR
	Average return each year	-81.0 %	-15.5 %
Unfavourable	What you might get back after costs	8 400 EUR	12 420 EUR
	Average return each year	-16.0 %	3.1 %
Moderate	What you might get back after costs	10 740 EUR	14 720 EUR
	Average return each year	7.4 %	5.7 %
Favourable	What you might get back after costs	13 540 EUR	17 280 EUR
	Average return each year	35.4 %	8.1 %

EVLI EQUITY FACTOR EUROPE B

RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–12/2024.

The moderate scenario occurred for an investment between 4/2017–3/2024.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 920 EUR	2 240 EUR
	Average return each year	-80.8 %	-19.2 %
Unfavourable	What you might get back after costs	8 400 EUR	11 870 EUR
	Average return each year	-16.0 %	2.5 %
Moderate	What you might get back after costs	10 740 EUR	14 720 EUR
	Average return each year	7.4 %	5.7 %
Favourable	What you might get back after costs	13 540 EUR	17 900 EUR
	Average return each year	35.4 %	8.7 %

EVLI EQUITY FACTOR EUROPE B

RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–11/2024.

The moderate scenario occurred for an investment between 7/2017–6/2024.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 900 EUR	1 330 EUR
	Average return each year	-81.0 %	-25.0 %
Unfavourable	What you might get back after costs	8 400 EUR	12 150 EUR
	Average return each year	-16.0 %	2.8 %
Moderate	What you might get back after costs	10 740 EUR	14 740 EUR
	Average return each year	7.4 %	5.7 %
Favourable	What you might get back after costs	13 540 EUR	17 900 EUR
	Average return each year	35.4 %	8.7 %

EVLI EQUITY FACTOR EUROPE B

RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2024.

The moderate scenario occurred for an investment between 7/2013–6/2020.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 900 EUR	1 330 EUR
	Average return each year	-81.0 %	-25.0 %
Unfavourable	What you might get back after costs	8 400 EUR	11 860 EUR
	Average return each year	-16.0 %	2.5 %
Moderate	What you might get back after costs	10 740 EUR	14 750 EUR
	Average return each year	7.4 %	5.7 %
Favourable	What you might get back after costs	13 540 EUR	17 900 EUR
	Average return each year	35.4 %	8.7 %

EVLI EQUITY FACTOR EUROPE B

RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 7/2015–6/2022.

The moderate scenario occurred for an investment between 2/2016–1/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 900 EUR	3 190 EUR
	Average return each year	-81.0 %	-15.1 %
Unfavourable	What you might get back after costs	8 400 EUR	12 420 EUR
	Average return each year	-16.0 %	3.1 %
Moderate	What you might get back after costs	10 740 EUR	14 760 EUR
	Average return each year	7.4 %	5.7 %
Favourable	What you might get back after costs	13 540 EUR	17 900 EUR
	Average return each year	35.4 %	8.7 %

EVLI EQUITY FACTOR EUROPE B

RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 7/2015–6/2022.

The moderate scenario occurred for an investment between 2/2016–1/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 900 EUR	3 180 EUR
	Average return each year	-81.0 %	-15.1 %
Unfavourable	What you might get back after costs	8 400 EUR	12 420 EUR
	Average return each year	-16.0 %	3.1 %
Moderate	What you might get back after costs	10 740 EUR	14 760 EUR
	Average return each year	7.4 %	5.7 %
Favourable	What you might get back after costs	13 540 EUR	17 900 EUR
	Average return each year	35.4 %	8.7 %

EVLI EQUITY FACTOR EUROPE B

RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 7/2015–6/2022.

The moderate scenario occurred for an investment between 2/2016–1/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 900 EUR	3 190 EUR
	Average return each year	-81.0 %	-15.1 %
Unfavourable	What you might get back after costs	8 400 EUR	12 420 EUR
	Average return each year	-16.0 %	3.1 %
Moderate	What you might get back after costs	10 740 EUR	14 760 EUR
	Average return each year	7.4 %	5.7 %
Favourable	What you might get back after costs	13 540 EUR	17 900 EUR
	Average return each year	35.4 %	8.7 %

EVLI EQUITY FACTOR EUROPE B

RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2024.

The moderate scenario occurred for an investment between 2/2016–1/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 900 EUR	3 190 EUR
	Average return each year	-81.0 %	-15.1 %
Unfavourable	What you might get back after costs	8 400 EUR	11 740 EUR
	Average return each year	-16.0 %	2.3 %
Moderate	What you might get back after costs	10 740 EUR	14 760 EUR
	Average return each year	7.4 %	5.7 %
Favourable	What you might get back after costs	13 540 EUR	17 900 EUR
	Average return each year	35.4 %	8.7 %

EVLI EQUITY FACTOR EUROPE B

RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–5/2024.

The moderate scenario occurred for an investment between 3/2017–2/2024.

The favourable scenario occurred for an investment between 6/2012–5/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 900 EUR	3 190 EUR
	Average return each year	-81.0 %	-15.1 %
Unfavourable	What you might get back after costs	8 400 EUR	12 390 EUR
	Average return each year	-16.0 %	3.1 %
Moderate	What you might get back after costs	10 740 EUR	14 810 EUR
	Average return each year	7.4 %	5.8 %
Favourable	What you might get back after costs	13 540 EUR	18 240 EUR
	Average return each year	35.4 %	9.0 %

EVLI EQUITY FACTOR EUROPE B

RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2024.

The moderate scenario occurred for an investment between 2/2015–1/2022.

The favourable scenario occurred for an investment between 6/2012–5/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 890 EUR	3 190 EUR
	Average return each year	-81.1 %	-15.1 %
Unfavourable	What you might get back after costs	8 400 EUR	10 840 EUR
	Average return each year	-16.0 %	1.2 %
Moderate	What you might get back after costs	10 740 EUR	14 840 EUR
	Average return each year	7.4 %	5.8 %
Favourable	What you might get back after costs	13 540 EUR	18 240 EUR
	Average return each year	35.4 %	9.0 %