

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Equity Factor Global B

EVLI EQUITY FACTOR GLOBAL B

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2024–3/2025.

The moderate scenario occurred for an investment between 8/2016–7/2024.

The favourable scenario occurred for an investment between 9/2013–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	6 160 EUR	3 420 EUR
	Average return each year	-38.4 %	-12.5 %
Unfavourable	What you might get back after costs	9 030 EUR	10 110 EUR
	Average return each year	-9.7 %	0.1 %
Moderate	What you might get back after costs	11 110 EUR	21 250 EUR
	Average return each year	11.1 %	9.9 %
Favourable	What you might get back after costs	13 950 EUR	24 410 EUR
	Average return each year	39.5 %	11.8 %

EVLI EQUITY FACTOR GLOBAL B

RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 3/2024–2/2025.

The moderate scenario occurred for an investment between 7/2016–6/2024.

The favourable scenario occurred for an investment between 9/2013–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	6 080 EUR	3 410 EUR
	Average return each year	-39.2 %	-12.6 %
Unfavourable	What you might get back after costs	9 030 EUR	11 170 EUR
	Average return each year	-9.7 %	1.4 %
Moderate	What you might get back after costs	11 120 EUR	21 270 EUR
	Average return each year	11.2 %	9.9 %
Favourable	What you might get back after costs	13 950 EUR	24 410 EUR
	Average return each year	39.5 %	11.8 %

EVLI EQUITY FACTOR GLOBAL B

RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2015–3/2023.

The moderate scenario occurred for an investment between 10/2012–9/2020.

The favourable scenario occurred for an investment between 9/2013–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	3 400 EUR
	Average return each year	-87.8 %	-12.6 %
Unfavourable	What you might get back after costs	9 030 EUR	16 640 EUR
	Average return each year	-9.7 %	6.6 %
Moderate	What you might get back after costs	11 140 EUR	21 260 EUR
	Average return each year	11.4 %	9.9 %
Favourable	What you might get back after costs	13 940 EUR	24 390 EUR
	Average return each year	39.4 %	11.8 %

EVLI EQUITY FACTOR GLOBAL B

RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2015–3/2023.

The moderate scenario occurred for an investment between 9/2016–8/2024.

The favourable scenario occurred for an investment between 1/2012–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	2 080 EUR
	Average return each year	-87.8 %	-17.8 %
Unfavourable	What you might get back after costs	9 030 EUR	16 640 EUR
	Average return each year	-9.7 %	6.6 %
Moderate	What you might get back after costs	11 140 EUR	21 280 EUR
	Average return each year	11.4 %	9.9 %
Favourable	What you might get back after costs	13 940 EUR	24 750 EUR
	Average return each year	39.4 %	12.0 %

EVLI EQUITY FACTOR GLOBAL B

RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2015–3/2023.

The moderate scenario occurred for an investment between 10/2016–9/2024.

The favourable scenario occurred for an investment between 12/2011–11/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	590 EUR
	Average return each year	-87.8 %	-29.8 %
Unfavourable	What you might get back after costs	9 030 EUR	16 640 EUR
	Average return each year	-9.7 %	6.6 %
Moderate	What you might get back after costs	11 140 EUR	21 290 EUR
	Average return each year	11.4 %	9.9 %
Favourable	What you might get back after costs	13 940 EUR	25 380 EUR
	Average return each year	39.4 %	12.3 %

EVLI EQUITY FACTOR GLOBAL B

RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2024.

The moderate scenario occurred for an investment between 10/2016–9/2024.

The favourable scenario occurred for an investment between 12/2011–11/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	590 EUR
	Average return each year	-87.8 %	-29.8 %
Unfavourable	What you might get back after costs	9 030 EUR	15 890 EUR
	Average return each year	-9.7 %	6.0 %
Moderate	What you might get back after costs	11 140 EUR	21 290 EUR
	Average return each year	11.4 %	9.9 %
Favourable	What you might get back after costs	13 940 EUR	25 380 EUR
	Average return each year	39.4 %	12.3 %

EVLI EQUITY FACTOR GLOBAL B

RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2015–3/2023.

The moderate scenario occurred for an investment between 7/2012–6/2020.

The favourable scenario occurred for an investment between 10/2011–9/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	3 810 EUR
	Average return each year	-87.8 %	-11.4 %
Unfavourable	What you might get back after costs	9 030 EUR	16 640 EUR
	Average return each year	-9.7 %	6.6 %
Moderate	What you might get back after costs	11 140 EUR	21 400 EUR
	Average return each year	11.4 %	10.0 %
Favourable	What you might get back after costs	13 940 EUR	26 360 EUR
	Average return each year	39.4 %	12.9 %

EVLI EQUITY FACTOR GLOBAL B

RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2015–3/2023.

The moderate scenario occurred for an investment between 9/2012–8/2020.

The favourable scenario occurred for an investment between 10/2011–9/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	3 810 EUR
	Average return each year	-87.8 %	-11.4 %
Unfavourable	What you might get back after costs	9 030 EUR	16 640 EUR
	Average return each year	-9.7 %	6.6 %
Moderate	What you might get back after costs	11 140 EUR	21 510 EUR
	Average return each year	11.4 %	10.0 %
Favourable	What you might get back after costs	13 940 EUR	26 360 EUR
	Average return each year	39.4 %	12.9 %

EVLI EQUITY FACTOR GLOBAL B

RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2015–3/2023.

The moderate scenario occurred for an investment between 3/2012–2/2020.

The favourable scenario occurred for an investment between 10/2011–9/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	3 810 EUR
	Average return each year	-87.8 %	-11.4 %
Unfavourable	What you might get back after costs	9 030 EUR	16 640 EUR
	Average return each year	-9.7 %	6.6 %
Moderate	What you might get back after costs	11 140 EUR	21 680 EUR
	Average return each year	11.4 %	10.2 %
Favourable	What you might get back after costs	13 940 EUR	26 360 EUR
	Average return each year	39.4 %	12.9 %

EVLI EQUITY FACTOR GLOBAL B

RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2024.

The moderate scenario occurred for an investment between 6/2014–5/2022.

The favourable scenario occurred for an investment between 10/2011–9/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	3 810 EUR
	Average return each year	-87.8 %	-11.4 %
Unfavourable	What you might get back after costs	9 030 EUR	15 420 EUR
	Average return each year	-9.7 %	5.6 %
Moderate	What you might get back after costs	11 110 EUR	21 710 EUR
	Average return each year	11.1 %	10.2 %
Favourable	What you might get back after costs	13 940 EUR	26 360 EUR
	Average return each year	39.4 %	12.9 %

EVLI EQUITY FACTOR GLOBAL B

RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–5/2024.

The moderate scenario occurred for an investment between 6/2014–5/2022.

The favourable scenario occurred for an investment between 10/2011–9/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 230 EUR	3 810 EUR
	Average return each year	-87.7 %	-11.4 %
Unfavourable	What you might get back after costs	9 030 EUR	15 070 EUR
	Average return each year	-9.7 %	5.3 %
Moderate	What you might get back after costs	11 090 EUR	21 710 EUR
	Average return each year	10.9 %	10.2 %
Favourable	What you might get back after costs	13 940 EUR	26 360 EUR
	Average return each year	39.4 %	12.9 %

EVLI EQUITY FACTOR GLOBAL B

RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2024.

The moderate scenario occurred for an investment between 3/2016–2/2024.

The favourable scenario occurred for an investment between 10/2011–9/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 230 EUR	3 810 EUR
	Average return each year	-87.7 %	-11.4 %
Unfavourable	What you might get back after costs	9 030 EUR	14 230 EUR
	Average return each year	-9.7 %	4.5 %
Moderate	What you might get back after costs	11 090 EUR	21 710 EUR
	Average return each year	10.9 %	10.2 %
Favourable	What you might get back after costs	13 940 EUR	26 360 EUR
	Average return each year	39.4 %	12.9 %