

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Equity Factor Global IB

EVLI EQUITY FACTOR GLOBAL IB

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2024–3/2025.

The moderate scenario occurred for an investment between 8/2016–7/2024.

The favourable scenario occurred for an investment between 9/2013–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	6 160 EUR	3 420 EUR
	Average return each year	-38.4 %	-12.6 %
Unfavourable	What you might get back after costs	9 050 EUR	10 140 EUR
	Average return each year	-9.5 %	0.2 %
Moderate	What you might get back after costs	11 150 EUR	21 760 EUR
	Average return each year	11.5 %	10.2 %
Favourable	What you might get back after costs	13 990 EUR	25 000 EUR
	Average return each year	39.9 %	12.1 %

EVLI EQUITY FACTOR GLOBAL IB

RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 3/2024–2/2025.

The moderate scenario occurred for an investment between 7/2016–6/2024.

The favourable scenario occurred for an investment between 9/2013–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	6 080 EUR	3 410 EUR
	Average return each year	-39.2 %	-12.6 %
Unfavourable	What you might get back after costs	9 050 EUR	11 200 EUR
	Average return each year	-9.5 %	1.4 %
Moderate	What you might get back after costs	11 150 EUR	21 780 EUR
	Average return each year	11.5 %	10.2 %
Favourable	What you might get back after costs	13 990 EUR	25 000 EUR
	Average return each year	39.9 %	12.1 %

EVLI EQUITY FACTOR GLOBAL IB

RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2015–3/2023.

The moderate scenario occurred for an investment between 10/2012–9/2020.

The favourable scenario occurred for an investment between 9/2013–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	3 400 EUR
	Average return each year	-87.8 %	-12.6 %
Unfavourable	What you might get back after costs	9 050 EUR	17 050 EUR
	Average return each year	-9.5 %	6.9 %
Moderate	What you might get back after costs	11 170 EUR	21 770 EUR
	Average return each year	11.7 %	10.2 %
Favourable	What you might get back after costs	13 990 EUR	24 980 EUR
	Average return each year	39.9 %	12.1 %

EVLI EQUITY FACTOR GLOBAL IB

RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2015–3/2023.

The moderate scenario occurred for an investment between 9/2016–8/2024.

The favourable scenario occurred for an investment between 1/2012–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	2 080 EUR
	Average return each year	-87.8 %	-17.8 %
Unfavourable	What you might get back after costs	9 050 EUR	17 050 EUR
	Average return each year	-9.5 %	6.9 %
Moderate	What you might get back after costs	11 170 EUR	21 800 EUR
	Average return each year	11.7 %	10.2 %
Favourable	What you might get back after costs	13 990 EUR	25 350 EUR
	Average return each year	39.9 %	12.3 %

EVLI EQUITY FACTOR GLOBAL IB

RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2015–3/2023.

The moderate scenario occurred for an investment between 10/2016–9/2024.

The favourable scenario occurred for an investment between 12/2011–11/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	590 EUR
	Average return each year	-87.8 %	-29.8 %
Unfavourable	What you might get back after costs	9 050 EUR	17 050 EUR
	Average return each year	-9.5 %	6.9 %
Moderate	What you might get back after costs	11 170 EUR	21 810 EUR
	Average return each year	11.7 %	10.2 %
Favourable	What you might get back after costs	13 990 EUR	26 000 EUR
	Average return each year	39.9 %	12.7 %

EVLI EQUITY FACTOR GLOBAL IB

RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2024.

The moderate scenario occurred for an investment between 10/2016–9/2024.

The favourable scenario occurred for an investment between 12/2011–11/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	590 EUR
	Average return each year	-87.8 %	-29.8 %
Unfavourable	What you might get back after costs	9 050 EUR	16 290 EUR
	Average return each year	-9.5 %	6.3 %
Moderate	What you might get back after costs	11 170 EUR	21 810 EUR
	Average return each year	11.7 %	10.2 %
Favourable	What you might get back after costs	13 990 EUR	26 000 EUR
	Average return each year	39.9 %	12.7 %

EVLI EQUITY FACTOR GLOBAL IB

RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2015–3/2023.

The moderate scenario occurred for an investment between 7/2012–6/2020.

The favourable scenario occurred for an investment between 10/2011–9/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	3 810 EUR
	Average return each year	-87.8 %	-11.4 %
Unfavourable	What you might get back after costs	9 050 EUR	17 050 EUR
	Average return each year	-9.5 %	6.9 %
Moderate	What you might get back after costs	11 170 EUR	21 920 EUR
	Average return each year	11.7 %	10.3 %
Favourable	What you might get back after costs	13 990 EUR	27 000 EUR
	Average return each year	39.9 %	13.2 %

EVLI EQUITY FACTOR GLOBAL IB

RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2015–3/2023.

The moderate scenario occurred for an investment between 9/2012–8/2020.

The favourable scenario occurred for an investment between 10/2011–9/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	3 810 EUR
	Average return each year	-87.8 %	-11.4 %
Unfavourable	What you might get back after costs	9 050 EUR	17 050 EUR
	Average return each year	-9.5 %	6.9 %
Moderate	What you might get back after costs	11 170 EUR	22 030 EUR
	Average return each year	11.7 %	10.4 %
Favourable	What you might get back after costs	13 990 EUR	27 000 EUR
	Average return each year	39.9 %	13.2 %

EVLI EQUITY FACTOR GLOBAL IB

RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2015–3/2023.

The moderate scenario occurred for an investment between 3/2012–2/2020.

The favourable scenario occurred for an investment between 10/2011–9/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	3 810 EUR
	Average return each year	-87.8 %	-11.4 %
Unfavourable	What you might get back after costs	9 050 EUR	17 050 EUR
	Average return each year	-9.5 %	6.9 %
Moderate	What you might get back after costs	11 170 EUR	22 210 EUR
	Average return each year	11.7 %	10.5 %
Favourable	What you might get back after costs	13 990 EUR	27 000 EUR
	Average return each year	39.9 %	13.2 %

EVLI EQUITY FACTOR GLOBAL IB

RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2024.

The moderate scenario occurred for an investment between 6/2014–5/2022.

The favourable scenario occurred for an investment between 10/2011–9/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 220 EUR	3 810 EUR
	Average return each year	-87.8 %	-11.4 %
Unfavourable	What you might get back after costs	9 050 EUR	15 800 EUR
	Average return each year	-9.5 %	5.9 %
Moderate	What you might get back after costs	11 150 EUR	22 240 EUR
	Average return each year	11.5 %	10.5 %
Favourable	What you might get back after costs	13 990 EUR	27 000 EUR
	Average return each year	39.9 %	13.2 %

EVLI EQUITY FACTOR GLOBAL IB

RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–5/2024.

The moderate scenario occurred for an investment between 6/2014–5/2022.

The favourable scenario occurred for an investment between 10/2011–9/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 230 EUR	3 810 EUR
	Average return each year	-87.7 %	-11.4 %
Unfavourable	What you might get back after costs	9 050 EUR	15 450 EUR
	Average return each year	-9.5 %	5.6 %
Moderate	What you might get back after costs	11 120 EUR	22 240 EUR
	Average return each year	11.2 %	10.5 %
Favourable	What you might get back after costs	13 990 EUR	27 000 EUR
	Average return each year	39.9 %	13.2 %

EVLI EQUITY FACTOR GLOBAL IB

RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 13 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2024.

The moderate scenario occurred for an investment between 3/2016–2/2024.

The favourable scenario occurred for an investment between 10/2011–9/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 230 EUR	3 810 EUR
	Average return each year	-87.7 %	-11.4 %
Unfavourable	What you might get back after costs	9 050 EUR	14 580 EUR
	Average return each year	-9.5 %	4.8 %
Moderate	What you might get back after costs	11 120 EUR	22 240 EUR
	Average return each year	11.2 %	10.5 %
Favourable	What you might get back after costs	13 990 EUR	27 000 EUR
	Average return each year	39.9 %	13.2 %