

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Europe IB

EVLI EUROPE IB

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–3/2025.

The moderate scenario occurred for an investment between 2/2017–1/2024.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	6 310 EUR	1 880 EUR
	Average return each year	-36.9 %	-21.2 %
Unfavourable	What you might get back after costs	7 820 EUR	9 950 EUR
	Average return each year	-21.8 %	-0.1 %
Moderate	What you might get back after costs	10 840 EUR	14 750 EUR
	Average return each year	8.4 %	5.7 %
Favourable	What you might get back after costs	16 160 EUR	19 530 EUR
	Average return each year	61.6 %	10.0 %

EVLI EUROPE IB

RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–2/2025.

The moderate scenario occurred for an investment between 6/2017–5/2024.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	6 270 EUR	1 870 EUR
	Average return each year	-37.3 %	-21.3 %
Unfavourable	What you might get back after costs	7 820 EUR	10 230 EUR
	Average return each year	-21.8 %	0.3 %
Moderate	What you might get back after costs	10 850 EUR	14 770 EUR
	Average return each year	8.5 %	5.7 %
Favourable	What you might get back after costs	16 160 EUR	19 530 EUR
	Average return each year	61.6 %	10.0 %

EVLI EUROPE IB

RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–1/2025.

The moderate scenario occurred for an investment between 4/2016–3/2023.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 800 EUR	2 350 EUR
	Average return each year	-82.0 %	-18.7 %
Unfavourable	What you might get back after costs	7 820 EUR	10 250 EUR
	Average return each year	-21.8 %	0.3 %
Moderate	What you might get back after costs	10 870 EUR	14 790 EUR
	Average return each year	8.7 %	5.8 %
Favourable	What you might get back after costs	16 160 EUR	19 530 EUR
	Average return each year	61.6 %	10.0 %

EVLI EUROPE IB

RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–12/2024.

The moderate scenario occurred for an investment between 6/2013–5/2020.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 810 EUR	1 420 EUR
	Average return each year	-81.9 %	-24.3 %
Unfavourable	What you might get back after costs	7 820 EUR	9 100 EUR
	Average return each year	-21.8 %	-1.3 %
Moderate	What you might get back after costs	10 910 EUR	14 830 EUR
	Average return each year	9.1 %	5.8 %
Favourable	What you might get back after costs	16 160 EUR	19 530 EUR
	Average return each year	61.6 %	10.0 %

EVLI EUROPE IB

RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–11/2024.

The moderate scenario occurred for an investment between 5/2016–4/2023.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 800 EUR	940 EUR
	Average return each year	-82.0 %	-28.6 %
Unfavourable	What you might get back after costs	7 820 EUR	9 670 EUR
	Average return each year	-21.8 %	-0.5 %
Moderate	What you might get back after costs	10 970 EUR	14 830 EUR
	Average return each year	9.7 %	5.8 %
Favourable	What you might get back after costs	16 160 EUR	19 530 EUR
	Average return each year	61.6 %	10.0 %

EVLI EUROPE IB

RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2024.

The moderate scenario occurred for an investment between 3/2015–2/2022.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 800 EUR	940 EUR
	Average return each year	-82.0 %	-28.6 %
Unfavourable	What you might get back after costs	7 820 EUR	9 340 EUR
	Average return each year	-21.8 %	-1.0 %
Moderate	What you might get back after costs	10 970 EUR	14 840 EUR
	Average return each year	9.7 %	5.8 %
Favourable	What you might get back after costs	16 160 EUR	19 530 EUR
	Average return each year	61.6 %	10.0 %

EVLI EUROPE IB

RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–9/2024.

The moderate scenario occurred for an investment between 8/2013–7/2020.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 810 EUR	2 750 EUR
	Average return each year	-81.9 %	-16.8 %
Unfavourable	What you might get back after costs	7 820 EUR	10 280 EUR
	Average return each year	-21.8 %	0.4 %
Moderate	What you might get back after costs	10 970 EUR	14 850 EUR
	Average return each year	9.7 %	5.8 %
Favourable	What you might get back after costs	16 160 EUR	19 530 EUR
	Average return each year	61.6 %	10.0 %

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RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–8/2024.

The moderate scenario occurred for an investment between 7/2017–6/2024.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 810 EUR	2 750 EUR
	Average return each year	-81.9 %	-16.8 %
Unfavourable	What you might get back after costs	7 820 EUR	10 460 EUR
	Average return each year	-21.8 %	0.6 %
Moderate	What you might get back after costs	10 970 EUR	14 880 EUR
	Average return each year	9.7 %	5.8 %
Favourable	What you might get back after costs	16 160 EUR	19 530 EUR
	Average return each year	61.6 %	10.0 %

EVLI EUROPE IB

RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–7/2024.

The moderate scenario occurred for an investment between 7/2017–6/2024.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 800 EUR	2 750 EUR
	Average return each year	-82.0 %	-16.8 %
Unfavourable	What you might get back after costs	7 820 EUR	10 930 EUR
	Average return each year	-21.8 %	1.3 %
Moderate	What you might get back after costs	10 970 EUR	14 880 EUR
	Average return each year	9.7 %	5.8 %
Favourable	What you might get back after costs	16 160 EUR	19 530 EUR
	Average return each year	61.6 %	10.0 %

EVLI EUROPE IB

RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2024.

The moderate scenario occurred for an investment between 7/2017–6/2024.

The favourable scenario occurred for an investment between 7/2012–6/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 810 EUR	2 750 EUR
	Average return each year	-81.9 %	-16.8 %
Unfavourable	What you might get back after costs	7 820 EUR	10 280 EUR
	Average return each year	-21.8 %	0.4 %
Moderate	What you might get back after costs	10 970 EUR	14 880 EUR
	Average return each year	9.7 %	5.8 %
Favourable	What you might get back after costs	16 160 EUR	19 710 EUR
	Average return each year	61.6 %	10.2 %

EVLI EUROPE IB

RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–5/2024.

The moderate scenario occurred for an investment between 10/2013–9/2020.

The favourable scenario occurred for an investment between 7/2012–6/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 800 EUR	2 750 EUR
	Average return each year	-82.0 %	-16.8 %
Unfavourable	What you might get back after costs	7 820 EUR	11 360 EUR
	Average return each year	-21.8 %	1.8 %
Moderate	What you might get back after costs	10 970 EUR	14 920 EUR
	Average return each year	9.7 %	5.9 %
Favourable	What you might get back after costs	16 160 EUR	19 710 EUR
	Average return each year	61.6 %	10.2 %

EVLI EUROPE IB

RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2024.

The moderate scenario occurred for an investment between 8/2016–7/2023.

The favourable scenario occurred for an investment between 5/2012–4/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 800 EUR	2 750 EUR
	Average return each year	-82.0 %	-16.8 %
Unfavourable	What you might get back after costs	7 820 EUR	9 520 EUR
	Average return each year	-21.8 %	-0.7 %
Moderate	What you might get back after costs	10 970 EUR	14 980 EUR
	Average return each year	9.7 %	5.9 %
Favourable	What you might get back after costs	16 160 EUR	20 300 EUR
	Average return each year	61.6 %	10.6 %