

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Finnish Small Cap B

EVLI FINNISH SMALL CAP B

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–3/2025.

The moderate scenario occurred for an investment between 5/2016–4/2023.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	6 120 EUR	1 860 EUR
	Average return each year	-38.8 %	-21.4 %
Unfavourable	What you might get back after costs	6 450 EUR	7 550 EUR
	Average return each year	-35.5 %	-3.9 %
Moderate	What you might get back after costs	11 220 EUR	20 890 EUR
	Average return each year	12.2 %	11.1 %
Favourable	What you might get back after costs	19 490 EUR	38 880 EUR
	Average return each year	94.9 %	21.4 %

EVLI FINNISH SMALL CAP B

RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–2/2025.

The moderate scenario occurred for an investment between 3/2016–2/2023.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	6 090 EUR	1 850 EUR
	Average return each year	-39.1 %	-21.4 %
Unfavourable	What you might get back after costs	6 450 EUR	7 900 EUR
	Average return each year	-35.5 %	-3.3 %
Moderate	What you might get back after costs	11 270 EUR	21 580 EUR
	Average return each year	12.7 %	11.6 %
Favourable	What you might get back after costs	19 490 EUR	38 880 EUR
	Average return each year	94.9 %	21.4 %

EVLI FINNISH SMALL CAP B

RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–1/2025.

The moderate scenario occurred for an investment between 7/2015–6/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 010 EUR
	Average return each year	-73.0 %	-20.5 %
Unfavourable	What you might get back after costs	6 450 EUR	6 000 EUR
	Average return each year	-35.5 %	-7.0 %
Moderate	What you might get back after costs	11 280 EUR	21 780 EUR
	Average return each year	12.8 %	11.8 %
Favourable	What you might get back after costs	19 490 EUR	38 880 EUR
	Average return each year	94.9 %	21.4 %

EVLI FINNISH SMALL CAP B

RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–12/2024.

The moderate scenario occurred for an investment between 9/2015–8/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 710 EUR	1 770 EUR
	Average return each year	-72.9 %	-21.9 %
Unfavourable	What you might get back after costs	6 450 EUR	5 310 EUR
	Average return each year	-35.5 %	-8.7 %
Moderate	What you might get back after costs	11 280 EUR	22 130 EUR
	Average return each year	12.8 %	12.0 %
Favourable	What you might get back after costs	19 490 EUR	38 880 EUR
	Average return each year	94.9 %	21.4 %

EVLI FINNISH SMALL CAP B

RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–11/2024.

The moderate scenario occurred for an investment between 8/2015–7/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	1 740 EUR
	Average return each year	-73.0 %	-22.1 %
Unfavourable	What you might get back after costs	6 450 EUR	5 250 EUR
	Average return each year	-35.5 %	-8.8 %
Moderate	What you might get back after costs	11 290 EUR	22 290 EUR
	Average return each year	12.9 %	12.1 %
Favourable	What you might get back after costs	19 490 EUR	38 880 EUR
	Average return each year	94.9 %	21.4 %

EVLI FINNISH SMALL CAP B

RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–10/2024.

The moderate scenario occurred for an investment between 6/2013–5/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	1 740 EUR
	Average return each year	-73.0 %	-22.1 %
Unfavourable	What you might get back after costs	6 450 EUR	5 410 EUR
	Average return each year	-35.5 %	-8.4 %
Moderate	What you might get back after costs	11 300 EUR	22 470 EUR
	Average return each year	13.0 %	12.3 %
Favourable	What you might get back after costs	19 490 EUR	38 880 EUR
	Average return each year	94.9 %	21.4 %

EVLI FINNISH SMALL CAP B

RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–9/2024.

The moderate scenario occurred for an investment between 5/2013–4/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 430 EUR
	Average return each year	-73.0 %	-18.3 %
Unfavourable	What you might get back after costs	6 450 EUR	6 070 EUR
	Average return each year	-35.5 %	-6.9 %
Moderate	What you might get back after costs	11 300 EUR	22 780 EUR
	Average return each year	13.0 %	12.5 %
Favourable	What you might get back after costs	19 490 EUR	38 880 EUR
	Average return each year	94.9 %	21.4 %

EVLI FINNISH SMALL CAP B

RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–8/2024.

The moderate scenario occurred for an investment between 6/2015–5/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 430 EUR
	Average return each year	-73.0 %	-18.3 %
Unfavourable	What you might get back after costs	6 450 EUR	5 760 EUR
	Average return each year	-35.5 %	-7.6 %
Moderate	What you might get back after costs	11 300 EUR	23 140 EUR
	Average return each year	13.0 %	12.7 %
Favourable	What you might get back after costs	19 490 EUR	38 880 EUR
	Average return each year	94.9 %	21.4 %

EVLI FINNISH SMALL CAP B

RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–7/2024.

The moderate scenario occurred for an investment between 7/2013–6/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 430 EUR
	Average return each year	-73.0 %	-18.3 %
Unfavourable	What you might get back after costs	6 450 EUR	5 490 EUR
	Average return each year	-35.5 %	-8.2 %
Moderate	What you might get back after costs	11 300 EUR	23 950 EUR
	Average return each year	13.0 %	13.3 %
Favourable	What you might get back after costs	19 490 EUR	38 880 EUR
	Average return each year	94.9 %	21.4 %

EVLI FINNISH SMALL CAP B

RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–6/2024.

The moderate scenario occurred for an investment between 10/2013–9/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 430 EUR
	Average return each year	-73.0 %	-18.3 %
Unfavourable	What you might get back after costs	6 450 EUR	5 190 EUR
	Average return each year	-35.5 %	-8.9 %
Moderate	What you might get back after costs	11 300 EUR	24 170 EUR
	Average return each year	13.0 %	13.4 %
Favourable	What you might get back after costs	19 490 EUR	38 880 EUR
	Average return each year	94.9 %	21.4 %

EVLI FINNISH SMALL CAP B

RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–5/2024.

The moderate scenario occurred for an investment between 5/2015–4/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 430 EUR
	Average return each year	-73.0 %	-18.3 %
Unfavourable	What you might get back after costs	6 450 EUR	5 420 EUR
	Average return each year	-35.5 %	-8.4 %
Moderate	What you might get back after costs	11 300 EUR	24 290 EUR
	Average return each year	13.0 %	13.5 %
Favourable	What you might get back after costs	19 490 EUR	38 880 EUR
	Average return each year	94.9 %	21.4 %

EVLI FINNISH SMALL CAP B

RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–4/2024.

The moderate scenario occurred for an investment between 3/2013–2/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 430 EUR
	Average return each year	-73.0 %	-18.3 %
Unfavourable	What you might get back after costs	6 450 EUR	4 570 EUR
	Average return each year	-35.5 %	-10.6 %
Moderate	What you might get back after costs	11 290 EUR	24 430 EUR
	Average return each year	12.9 %	13.6 %
Favourable	What you might get back after costs	19 490 EUR	38 880 EUR
	Average return each year	94.9 %	21.4 %