

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Finnish Small Cap IB

EVLI FINNISH SMALL CAP IB

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–3/2025.

The moderate scenario occurred for an investment between 5/2016–4/2023.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	6 120 EUR	1 860 EUR
	Average return each year	-38.8 %	-21.4 %
Unfavourable	What you might get back after costs	6 430 EUR	7 640 EUR
	Average return each year	-35.7 %	-3.8 %
Moderate	What you might get back after costs	11 290 EUR	21 590 EUR
	Average return each year	12.9 %	11.6 %
Favourable	What you might get back after costs	19 610 EUR	40 550 EUR
	Average return each year	96.1 %	22.1 %

EVLI FINNISH SMALL CAP IB

RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–2/2025.

The moderate scenario occurred for an investment between 3/2016–2/2023.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	6 090 EUR	1 850 EUR
	Average return each year	-39.1 %	-21.4 %
Unfavourable	What you might get back after costs	6 430 EUR	7 990 EUR
	Average return each year	-35.7 %	-3.2 %
Moderate	What you might get back after costs	11 340 EUR	22 300 EUR
	Average return each year	13.4 %	12.1 %
Favourable	What you might get back after costs	19 610 EUR	40 550 EUR
	Average return each year	96.1 %	22.1 %

EVLI FINNISH SMALL CAP IB

RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–1/2025.

The moderate scenario occurred for an investment between 7/2015–6/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 010 EUR
	Average return each year	-73.0 %	-20.5 %
Unfavourable	What you might get back after costs	6 430 EUR	6 140 EUR
	Average return each year	-35.7 %	-6.7 %
Moderate	What you might get back after costs	11 340 EUR	22 510 EUR
	Average return each year	13.4 %	12.3 %
Favourable	What you might get back after costs	19 610 EUR	40 550 EUR
	Average return each year	96.1 %	22.1 %

EVLI FINNISH SMALL CAP IB

RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–12/2024.

The moderate scenario occurred for an investment between 9/2015–8/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 710 EUR	1 770 EUR
	Average return each year	-72.9 %	-21.9 %
Unfavourable	What you might get back after costs	6 430 EUR	5 430 EUR
	Average return each year	-35.7 %	-8.4 %
Moderate	What you might get back after costs	11 350 EUR	22 870 EUR
	Average return each year	13.5 %	12.5 %
Favourable	What you might get back after costs	19 610 EUR	40 550 EUR
	Average return each year	96.1 %	22.1 %

EVLI FINNISH SMALL CAP IB

RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–11/2024.

The moderate scenario occurred for an investment between 8/2015–7/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	1 740 EUR
	Average return each year	-73.0 %	-22.1 %
Unfavourable	What you might get back after costs	6 430 EUR	5 370 EUR
	Average return each year	-35.7 %	-8.5 %
Moderate	What you might get back after costs	11 360 EUR	23 030 EUR
	Average return each year	13.6 %	12.7 %
Favourable	What you might get back after costs	19 610 EUR	40 550 EUR
	Average return each year	96.1 %	22.1 %

EVLI FINNISH SMALL CAP IB

RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–10/2024.

The moderate scenario occurred for an investment between 6/2013–5/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	1 740 EUR
	Average return each year	-73.0 %	-22.1 %
Unfavourable	What you might get back after costs	6 430 EUR	5 530 EUR
	Average return each year	-35.7 %	-8.1 %
Moderate	What you might get back after costs	11 370 EUR	23 440 EUR
	Average return each year	13.7 %	12.9 %
Favourable	What you might get back after costs	19 610 EUR	40 550 EUR
	Average return each year	96.1 %	22.1 %

EVLI FINNISH SMALL CAP IB

RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–9/2024.

The moderate scenario occurred for an investment between 5/2013–4/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 430 EUR
	Average return each year	-73.0 %	-18.3 %
Unfavourable	What you might get back after costs	6 430 EUR	6 200 EUR
	Average return each year	-35.7 %	-6.6 %
Moderate	What you might get back after costs	11 370 EUR	23 760 EUR
	Average return each year	13.7 %	13.2 %
Favourable	What you might get back after costs	19 610 EUR	40 550 EUR
	Average return each year	96.1 %	22.1 %

EVLI FINNISH SMALL CAP IB

RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–8/2024.

The moderate scenario occurred for an investment between 6/2015–5/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 430 EUR
	Average return each year	-73.0 %	-18.3 %
Unfavourable	What you might get back after costs	6 430 EUR	5 890 EUR
	Average return each year	-35.7 %	-7.3 %
Moderate	What you might get back after costs	11 370 EUR	23 910 EUR
	Average return each year	13.7 %	13.3 %
Favourable	What you might get back after costs	19 610 EUR	40 550 EUR
	Average return each year	96.1 %	22.1 %

EVLI FINNISH SMALL CAP IB

RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–7/2024.

The moderate scenario occurred for an investment between 7/2013–6/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 430 EUR
	Average return each year	-73.0 %	-18.3 %
Unfavourable	What you might get back after costs	6 430 EUR	5 600 EUR
	Average return each year	-35.7 %	-7.9 %
Moderate	What you might get back after costs	11 370 EUR	24 980 EUR
	Average return each year	13.7 %	14.0 %
Favourable	What you might get back after costs	19 610 EUR	40 550 EUR
	Average return each year	96.1 %	22.1 %

EVLI FINNISH SMALL CAP IB

RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–6/2024.

The moderate scenario occurred for an investment between 5/2015–4/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 430 EUR
	Average return each year	-73.0 %	-18.3 %
Unfavourable	What you might get back after costs	6 430 EUR	5 300 EUR
	Average return each year	-35.7 %	-8.7 %
Moderate	What you might get back after costs	11 370 EUR	25 100 EUR
	Average return each year	13.7 %	14.0 %
Favourable	What you might get back after costs	19 610 EUR	40 550 EUR
	Average return each year	96.1 %	22.1 %

EVLI FINNISH SMALL CAP IB

RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–5/2024.

The moderate scenario occurred for an investment between 10/2013–9/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 430 EUR
	Average return each year	-73.0 %	-18.3 %
Unfavourable	What you might get back after costs	6 430 EUR	5 530 EUR
	Average return each year	-35.7 %	-8.1 %
Moderate	What you might get back after costs	11 370 EUR	25 210 EUR
	Average return each year	13.7 %	14.1 %
Favourable	What you might get back after costs	19 610 EUR	40 550 EUR
	Average return each year	96.1 %	22.1 %

EVLI FINNISH SMALL CAP IB

RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–4/2024.

The moderate scenario occurred for an investment between 3/2013–2/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 700 EUR	2 430 EUR
	Average return each year	-73.0 %	-18.3 %
Unfavourable	What you might get back after costs	6 430 EUR	4 650 EUR
	Average return each year	-35.7 %	-10.4 %
Moderate	What you might get back after costs	11 360 EUR	25 480 EUR
	Average return each year	13.6 %	14.3 %
Favourable	What you might get back after costs	19 610 EUR	40 550 EUR
	Average return each year	96.1 %	22.1 %