

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli GEM BUSD

EVLI GEM BUSD

RETURN OUTLOOK 31.12.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–12/2023.

The moderate scenario occurred for an investment between 9/2011–8/2020.

The favourable scenario occurred for an investment between 6/2012–5/2021.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 380 USD	2 980 USD
	Average return each year	-76.2 %	-12.6 %
Unfavourable	What you might get back after costs	6 960 USD	6 580 USD
	Average return each year	-30.4 %	-4.6 %
Moderate	What you might get back after costs	10 570 USD	15 940 USD
	Average return each year	5.7 %	5.3 %
Favourable	What you might get back after costs	17 230 USD	21 940 USD
	Average return each year	72.3 %	9.1 %

EVLI GEM BUSD

RETURN OUTLOOK 30.11.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–11/2023.

The moderate scenario occurred for an investment between 9/2011–8/2020.

The favourable scenario occurred for an investment between 6/2012–5/2021.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	2 970
	Average return each year	-76.3 %	-12.6 %
Unfavourable	What you might get back after costs	6 960	5 340
	Average return each year	-30.4 %	-6.7 %
Moderate	What you might get back after costs	10 570	15 940
	Average return each year	5.7 %	5.3 %
Favourable	What you might get back after costs	17 230	21 940
	Average return each year	72.3 %	9.1 %

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RETURN OUTLOOK 31.10.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–10/2023.

The moderate scenario occurred for an investment between 4/2010–3/2019.

The favourable scenario occurred for an investment between 6/2012–5/2021.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	2 970
	Average return each year	-76.3 %	-12.6 %
Unfavourable	What you might get back after costs	6 960	3 750
	Average return each year	-30.4 %	-10.3 %
Moderate	What you might get back after costs	10 570	15 960
	Average return each year	5.7 %	5.3 %
Favourable	What you might get back after costs	17 230	21 940
	Average return each year	72.3 %	9.1 %

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RETURN OUTLOOK 30.9.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–9/2023.

The moderate scenario occurred for an investment between 11/2011–10/2020.

The favourable scenario occurred for an investment between 6/2012–5/2021.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 380	2 970
	Average return each year	-76.2 %	-12.6 %
Unfavourable	What you might get back after costs	6 960	4 360
	Average return each year	-30.4 %	-8.8 %
Moderate	What you might get back after costs	10 570	15 990
	Average return each year	5.7 %	5.4 %
Favourable	What you might get back after costs	17 230	21 940
	Average return each year	72.3 %	9.1 %

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RETURN OUTLOOK 31.8.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–8/2023.

The moderate scenario occurred for an investment between 8/2014–7/2023.

The favourable scenario occurred for an investment between 6/2012–5/2021.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	2 970
	Average return each year	-76.3 %	-12.6 %
Unfavourable	What you might get back after costs	6 960	4 470
	Average return each year	-30.4 %	-8.6 %
Moderate	What you might get back after costs	10 570	16 060
	Average return each year	5.7 %	5.4 %
Favourable	What you might get back after costs	17 230	21 940
	Average return each year	72.3 %	9.1 %

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RETURN OUTLOOK 31.7.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–7/2023.

The moderate scenario occurred for an investment between 1/2010–12/2018.

The favourable scenario occurred for an investment between 8/2009–7/2018.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	2 970
	Average return each year	-76.3 %	-12.6 %
Unfavourable	What you might get back after costs	6 960	4 840
	Average return each year	-30.4 %	-7.8 %
Moderate	What you might get back after costs	10 570	16 110
	Average return each year	5.7 %	5.4 %
Favourable	What you might get back after costs	17 230	22 050
	Average return each year	72.3 %	9.2 %

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RETURN OUTLOOK 30.6.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–6/2023.

The moderate scenario occurred for an investment between 4/2014–3/2023.

The favourable scenario occurred for an investment between 7/2009–6/2018.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 380	2 980
	Average return each year	-76.2 %	-12.6 %
Unfavourable	What you might get back after costs	6 960	3 360
	Average return each year	-30.4 %	-11.4 %
Moderate	What you might get back after costs	10 570	16 140
	Average return each year	5.7 %	5.5 %
Favourable	What you might get back after costs	17 230	23 730
	Average return each year	72.3 %	10.1 %

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RETURN OUTLOOK 31.5.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–5/2023.

The moderate scenario occurred for an investment between 5/2014–4/2023.

The favourable scenario occurred for an investment between 6/2009–5/2018.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 380	2 580
	Average return each year	-76.2 %	-14.0 %
Unfavourable	What you might get back after costs	6 960	2 580
	Average return each year	-30.4 %	-14.0 %
Moderate	What you might get back after costs	10 570	16 210
	Average return each year	5.7 %	5.5 %
Favourable	What you might get back after costs	17 230	24 450
	Average return each year	72.3 %	10.4 %

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RETURN OUTLOOK 30.4.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–4/2023.

The moderate scenario occurred for an investment between 6/2013–5/2022.

The favourable scenario occurred for an investment between 5/2009–4/2018.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 380	2 430
	Average return each year	-76.2 %	-14.5 %
Unfavourable	What you might get back after costs	6 960	2 430
	Average return each year	-30.4 %	-14.5 %
Moderate	What you might get back after costs	10 610	16 380
	Average return each year	6.1 %	5.6 %
Favourable	What you might get back after costs	17 230	26 750
	Average return each year	72.3 %	11.6 %

EVLI GEM BUSD

RETURN OUTLOOK 31.3.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–3/2023.

The moderate scenario occurred for an investment between 4/2013–3/2022.

The favourable scenario occurred for an investment between 4/2009–3/2018.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 380	2 240
	Average return each year	-76.2 %	-15.3 %
Unfavourable	What you might get back after costs	6 960	2 240
	Average return each year	-30.4 %	-15.3 %
Moderate	What you might get back after costs	10 660	16 390
	Average return each year	6.6 %	5.6 %
Favourable	What you might get back after costs	17 880	31 260
	Average return each year	78.8 %	13.5 %

EVL GEM BUSD

RETURN OUTLOOK 28.2.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–2/2023.

The moderate scenario occurred for an investment between 3/2014–2/2023.

The favourable scenario occurred for an investment between 3/2009–2/2018.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	1 930
	Average return each year	-76.3 %	-16.7 %
Unfavourable	What you might get back after costs	6 960	1 930
	Average return each year	-30.4 %	-16.7 %
Moderate	What you might get back after costs	10 730	16 520
	Average return each year	7.3 %	5.7 %
Favourable	What you might get back after costs	17 880	33 330
	Average return each year	78.8 %	14.3 %

EVLI GEM BUSD

RETURN OUTLOOK 31.1.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

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The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–1/2023.

The moderate scenario occurred for an investment between 3/2013–2/2022.

The favourable scenario occurred for an investment between 3/2009–2/2018.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	2 210
	Average return each year	-76.3 %	-15.4 %
Unfavourable	What you might get back after costs	6 960	2 210
	Average return each year	-30.4 %	-15.4 %
Moderate	What you might get back after costs	10 740	16 700
	Average return each year	7.4 %	5.9 %
Favourable	What you might get back after costs	17 880	33 330
	Average return each year	78.8 %	14.3 %

EVLI GEM BUSD

RETURN OUTLOOK 31.12.2022

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 9/2021–12/2022.

The moderate scenario occurred for an investment between 3/2013–2/2022.

The favourable scenario occurred for an investment between 3/2009–2/2018.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	1 380
	Average return each year	-76.3 %	-19.8 %
Unfavourable	What you might get back after costs	6 960	1 380
	Average return each year	-30.4 %	-19.8 %
Moderate	What you might get back after costs	10 790	16 700
	Average return each year	7.9 %	5.9 %
Favourable	What you might get back after costs	17 880	33 330
	Average return each year	78.8 %	14.3 %