

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli GEM BUSD

EVLI GEM BUSD

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–3/2025.

The moderate scenario occurred for an investment between 6/2015–5/2024.

The favourable scenario occurred for an investment between 10/2015–9/2024.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 810 USD	3 030 USD
	Average return each year	-41.9 %	-12.4 %
Unfavourable	What you might get back after costs	6 960 USD	9 240 USD
	Average return each year	-30.4 %	-0.9 %
Moderate	What you might get back after costs	10 660 USD	15 750 USD
	Average return each year	6.6 %	5.2 %
Favourable	What you might get back after costs	17 230 USD	20 690 USD
	Average return each year	72.3 %	8.4 %

# EVLI GEM BUSD

## RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 9 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–2/2025.

The moderate scenario occurred for an investment between 5/2014–4/2023.

The favourable scenario occurred for an investment between 10/2015–9/2024.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 790	3 020
	Average return each year	-42.1 %	-12.4 %
Unfavourable	What you might get back after costs	6 960	9 580
	Average return each year	-30.4 %	-0.5 %
Moderate	What you might get back after costs	10 660	15 660
	Average return each year	6.6 %	5.1 %
Favourable	What you might get back after costs	17 230	20 690
	Average return each year	72.3 %	8.4 %

# EVLI GEM BUSD

## RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 9 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–1/2025.

The moderate scenario occurred for an investment between 8/2014–7/2023.

The favourable scenario occurred for an investment between 10/2015–9/2024.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	2 890
	Average return each year	-76.3 %	-12.9 %
Unfavourable	What you might get back after costs	6 960	8 790
	Average return each year	-30.4 %	-1.4 %
Moderate	What you might get back after costs	10 660	15 590
	Average return each year	6.6 %	5.1 %
Favourable	What you might get back after costs	17 230	20 690
	Average return each year	72.3 %	8.4 %

# EVLI GEM BUSD

## RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 9 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–12/2024.

The moderate scenario occurred for an investment between 4/2014–3/2023.

The favourable scenario occurred for an investment between 10/2015–9/2024.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	2 660
	Average return each year	-76.3 %	-13.7 %
Unfavourable	What you might get back after costs	6 960	8 100
	Average return each year	-30.4 %	-2.3 %
Moderate	What you might get back after costs	10 660	15 560
	Average return each year	6.6 %	5.0 %
Favourable	What you might get back after costs	17 230	20 690
	Average return each year	72.3 %	8.4 %

# EVLI GEM BUSD

## RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 9 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–11/2024.

The moderate scenario occurred for an investment between 6/2013–5/2022.

The favourable scenario occurred for an investment between 10/2015–9/2024.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 360	1 100
	Average return each year	-76.4 %	-21.8 %
Unfavourable	What you might get back after costs	6 960	8 100
	Average return each year	-30.4 %	-2.3 %
Moderate	What you might get back after costs	10 660	15 530
	Average return each year	6.6 %	5.0 %
Favourable	What you might get back after costs	17 230	20 690
	Average return each year	72.3 %	8.4 %

# EVLI GEM BUSD

## RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 9 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–10/2024.

The moderate scenario occurred for an investment between 3/2015–2/2024.

The favourable scenario occurred for an investment between 10/2015–9/2024.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 360	1 100
	Average return each year	-76.4 %	-21.7 %
Unfavourable	What you might get back after costs	6 960	8 690
	Average return each year	-30.4 %	-1.5 %
Moderate	What you might get back after costs	10 580	15 520
	Average return each year	5.8 %	5.0 %
Favourable	What you might get back after costs	17 230	20 690
	Average return each year	72.3 %	8.4 %

# EVLI GEM BUSD

## RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 9 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2011–3/2020.

The moderate scenario occurred for an investment between 2/2015–1/2024.

The favourable scenario occurred for an investment between 10/2015–9/2024.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	2 970
	Average return each year	-76.3 %	-12.6 %
Unfavourable	What you might get back after costs	6 960	9 760
	Average return each year	-30.4 %	-0.3 %
Moderate	What you might get back after costs	10 400	15 520
	Average return each year	4.0 %	5.0 %
Favourable	What you might get back after costs	17 230	20 690
	Average return each year	72.3 %	8.4 %

# EVLI GEM BUSD

## RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 9 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–8/2024.

The moderate scenario occurred for an investment between 4/2013–3/2022.

The favourable scenario occurred for an investment between 6/2012–5/2021.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 360	2 970
	Average return each year	-76.4 %	-12.6 %
Unfavourable	What you might get back after costs	6 960	9 010
	Average return each year	-30.4 %	-1.2 %
Moderate	What you might get back after costs	10 360	15 490
	Average return each year	3.6 %	5.0 %
Favourable	What you might get back after costs	17 230	20 390
	Average return each year	72.3 %	8.2 %



# EVLI GEM BUSD

## RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 9 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–7/2024.

The moderate scenario occurred for an investment between 12/2014–11/2023.

The favourable scenario occurred for an investment between 6/2012–5/2021.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	2 970
	Average return each year	-76.3 %	-12.6 %
Unfavourable	What you might get back after costs	6 960	9 260
	Average return each year	-30.4 %	-0.9 %
Moderate	What you might get back after costs	10 360	15 440
	Average return each year	3.6 %	4.9 %
Favourable	What you might get back after costs	17 230	20 390
	Average return each year	72.3 %	8.2 %

# EVLI GEM BUSD

## RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 9 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–6/2024.

The moderate scenario occurred for an investment between 4/2015–3/2024.

The favourable scenario occurred for an investment between 6/2012–5/2021.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	2 970
	Average return each year	-76.3 %	-12.6 %
Unfavourable	What you might get back after costs	6 960	9 670
	Average return each year	-30.4 %	-0.4 %
Moderate	What you might get back after costs	10 360	15 150
	Average return each year	3.6 %	4.7 %
Favourable	What you might get back after costs	17 230	20 390
	Average return each year	72.3 %	8.2 %

# EVLI GEM BUSD

## RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 9 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–5/2024.

The moderate scenario occurred for an investment between 7/2014–6/2023.

The favourable scenario occurred for an investment between 6/2012–5/2021.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	2 980
	Average return each year	-76.3 %	-12.6 %
Unfavourable	What you might get back after costs	6 960	9 350
	Average return each year	-30.4 %	-0.7 %
Moderate	What you might get back after costs	10 360	15 140
	Average return each year	3.6 %	4.7 %
Favourable	What you might get back after costs	17 230	20 390
	Average return each year	72.3 %	8.2 %

# EVLI GEM BUSD

## RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 9 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 6/2021–4/2024.

The moderate scenario occurred for an investment between 1/2014–12/2022.

The favourable scenario occurred for an investment between 6/2012–5/2021.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 370	2 970
	Average return each year	-76.3 %	-12.6 %
Unfavourable	What you might get back after costs	6 960	8 360
	Average return each year	-30.4 %	-2.0 %
Moderate	What you might get back after costs	10 360	14 960
	Average return each year	3.6 %	4.6 %
Favourable	What you might get back after costs	17 230	20 390
	Average return each year	72.3 %	8.2 %