

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli GEM IB

EVLI GEM IB

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2024–3/2025.

The moderate scenario occurred for an investment between 2/2015–1/2024.

The favourable scenario occurred for an investment between 3/2016–2/2025.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 480 EUR	3 580 EUR
	Average return each year	-45.2 %	-10.8 %
Unfavourable	What you might get back after costs	7 810 EUR	10 040 EUR
	Average return each year	-21.9 %	0.0 %
Moderate	What you might get back after costs	10 660 EUR	16 260 EUR
	Average return each year	6.6 %	5.5 %
Favourable	What you might get back after costs	16 220 EUR	21 730 EUR
	Average return each year	62.2 %	9.0 %

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RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2011–3/2020.

The moderate scenario occurred for an investment between 5/2014–4/2023.

The favourable scenario occurred for an investment between 3/2016–2/2025.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 460 EUR	3 570 EUR
	Average return each year	-45.4 %	-10.8 %
Unfavourable	What you might get back after costs	7 810 EUR	10 160 EUR
	Average return each year	-21.9 %	0.2 %
Moderate	What you might get back after costs	10 660 EUR	16 130 EUR
	Average return each year	6.6 %	5.5 %
Favourable	What you might get back after costs	16 220 EUR	21 730 EUR
	Average return each year	62.2 %	9.0 %

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RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2011–3/2020.

The moderate scenario occurred for an investment between 12/2014–11/2023.

The favourable scenario occurred for an investment between 2/2016–1/2025.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 390 EUR	3 410 EUR
	Average return each year	-76.1 %	-11.3 %
Unfavourable	What you might get back after costs	7 810 EUR	10 170 EUR
	Average return each year	-21.9 %	0.2 %
Moderate	What you might get back after costs	10 600 EUR	16 110 EUR
	Average return each year	6.0 %	5.4 %
Favourable	What you might get back after costs	16 220 EUR	21 560 EUR
	Average return each year	62.2 %	8.9 %

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RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2011–3/2020.

The moderate scenario occurred for an investment between 8/2014–7/2023.

The favourable scenario occurred for an investment between 10/2015–9/2024.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 390 EUR	2 810 EUR
	Average return each year	-76.1 %	-13.2 %
Unfavourable	What you might get back after costs	7 810 EUR	10 170 EUR
	Average return each year	-21.9 %	0.2 %
Moderate	What you might get back after costs	10 480 EUR	16 090 EUR
	Average return each year	4.8 %	5.4 %
Favourable	What you might get back after costs	16 220 EUR	21 090 EUR
	Average return each year	62.2 %	8.6 %

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RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2011–3/2020.

The moderate scenario occurred for an investment between 10/2014–9/2023.

The favourable scenario occurred for an investment between 10/2015–9/2024.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 390 EUR	1 190 EUR
	Average return each year	-76.1 %	-21.1 %
Unfavourable	What you might get back after costs	7 810 EUR	10 170 EUR
	Average return each year	-21.9 %	0.2 %
Moderate	What you might get back after costs	10 460 EUR	16 070 EUR
	Average return each year	4.6 %	5.4 %
Favourable	What you might get back after costs	16 220 EUR	21 090 EUR
	Average return each year	62.2 %	8.6 %

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RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2011–3/2020.

The moderate scenario occurred for an investment between 8/2013–7/2022.

The favourable scenario occurred for an investment between 10/2015–9/2024.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 390 EUR	1 200 EUR
	Average return each year	-76.1 %	-21.0 %
Unfavourable	What you might get back after costs	7 810 EUR	10 170 EUR
	Average return each year	-21.9 %	0.2 %
Moderate	What you might get back after costs	10 450 EUR	16 030 EUR
	Average return each year	4.5 %	5.4 %
Favourable	What you might get back after costs	16 220 EUR	21 090 EUR
	Average return each year	62.2 %	8.6 %

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RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2011–3/2020.

The moderate scenario occurred for an investment between 5/2013–4/2022.

The favourable scenario occurred for an investment between 10/2015–9/2024.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 390 EUR	3 510 EUR
	Average return each year	-76.1 %	-11.0 %
Unfavourable	What you might get back after costs	7 810 EUR	10 170 EUR
	Average return each year	-21.9 %	0.2 %
Moderate	What you might get back after costs	10 440 EUR	16 020 EUR
	Average return each year	4.4 %	5.4 %
Favourable	What you might get back after costs	16 220 EUR	21 090 EUR
	Average return each year	62.2 %	8.6 %

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RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2011–3/2020.

The moderate scenario occurred for an investment between 3/2013–2/2022.

The favourable scenario occurred for an investment between 9/2015–8/2024.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 390 EUR	3 600 EUR
	Average return each year	-76.1 %	-10.7 %
Unfavourable	What you might get back after costs	7 810 EUR	10 170 EUR
	Average return each year	-21.9 %	0.2 %
Moderate	What you might get back after costs	10 410 EUR	16 020 EUR
	Average return each year	4.1 %	5.4 %
Favourable	What you might get back after costs	16 220 EUR	19 900 EUR
	Average return each year	62.2 %	7.9 %

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RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2011–3/2020.

The moderate scenario occurred for an investment between 12/2013–11/2022.

The favourable scenario occurred for an investment between 6/2012–5/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 390 EUR	3 630 EUR
	Average return each year	-76.1 %	-10.7 %
Unfavourable	What you might get back after costs	7 810 EUR	10 170 EUR
	Average return each year	-21.9 %	0.2 %
Moderate	What you might get back after costs	10 410 EUR	16 020 EUR
	Average return each year	4.1 %	5.4 %
Favourable	What you might get back after costs	16 220 EUR	19 060 EUR
	Average return each year	62.2 %	7.4 %

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RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2011–3/2020.

The moderate scenario occurred for an investment between 4/2015–3/2024.

The favourable scenario occurred for an investment between 6/2012–5/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 400 EUR	3 630 EUR
	Average return each year	-76.0 %	-10.7 %
Unfavourable	What you might get back after costs	7 810 EUR	10 170 EUR
	Average return each year	-21.9 %	0.2 %
Moderate	What you might get back after costs	10 410 EUR	15 940 EUR
	Average return each year	4.1 %	5.3 %
Favourable	What you might get back after costs	16 220 EUR	19 060 EUR
	Average return each year	62.2 %	7.4 %

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RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2011–3/2020.

The moderate scenario occurred for an investment between 4/2013–3/2022.

The favourable scenario occurred for an investment between 6/2012–5/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 400 EUR	3 630 EUR
	Average return each year	-76.0 %	-10.7 %
Unfavourable	What you might get back after costs	7 810 EUR	10 170 EUR
	Average return each year	-21.9 %	0.2 %
Moderate	What you might get back after costs	10 410 EUR	15 880 EUR
	Average return each year	4.1 %	5.3 %
Favourable	What you might get back after costs	16 220 EUR	19 060 EUR
	Average return each year	62.2 %	7.4 %

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RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 9 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 14 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2011–3/2020.

The moderate scenario occurred for an investment between 5/2015–4/2024.

The favourable scenario occurred for an investment between 6/2012–5/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 400 EUR	3 630 EUR
	Average return each year	-76.0 %	-10.7 %
Unfavourable	What you might get back after costs	7 810 EUR	10 170 EUR
	Average return each year	-21.9 %	0.2 %
Moderate	What you might get back after costs	10 410 EUR	15 870 EUR
	Average return each year	4.1 %	5.3 %
Favourable	What you might get back after costs	16 220 EUR	19 060 EUR
	Average return each year	62.2 %	7.4 %