

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Global A

EVLI GLOBAL A

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2024–3/2025.

The moderate scenario occurred for an investment between 11/2017–10/2024.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 720 EUR	2 560 EUR
	Average return each year	-42.8 %	-17.7 %
Unfavourable	What you might get back after costs	8 580 EUR	9 850 EUR
	Average return each year	-14.2 %	-0.2 %
Moderate	What you might get back after costs	10 930 EUR	18 310 EUR
	Average return each year	9.3 %	9.0 %
Favourable	What you might get back after costs	15 580 EUR	22 730 EUR
	Average return each year	55.8 %	12.4 %

EVLI GLOBAL A

RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 3/2024–2/2025.

The moderate scenario occurred for an investment between 5/2016–4/2023.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 670 EUR	2 550 EUR
	Average return each year	-43.3 %	-17.8 %
Unfavourable	What you might get back after costs	8 580 EUR	10 560 EUR
	Average return each year	-14.2 %	0.8 %
Moderate	What you might get back after costs	10 970 EUR	18 360 EUR
	Average return each year	9.7 %	9.1 %
Favourable	What you might get back after costs	15 580 EUR	22 730 EUR
	Average return each year	55.8 %	12.4 %

EVLI GLOBAL A

RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 5/2016–4/2023.

The favourable scenario occurred for an investment between 2/2013–1/2020.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	2 860 EUR
	Average return each year	-85.5 %	-16.4 %
Unfavourable	What you might get back after costs	8 580 EUR	16 020 EUR
	Average return each year	-14.2 %	7.0 %
Moderate	What you might get back after costs	11 010 EUR	18 360 EUR
	Average return each year	10.1 %	9.1 %
Favourable	What you might get back after costs	15 580 EUR	23 080 EUR
	Average return each year	55.8 %	12.7 %

EVLI GLOBAL A

RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–12/2024.

The moderate scenario occurred for an investment between 5/2016–4/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 460 EUR	1 840 EUR
	Average return each year	-85.4 %	-21.5 %
Unfavourable	What you might get back after costs	8 580 EUR	15 140 EUR
	Average return each year	-14.2 %	6.1 %
Moderate	What you might get back after costs	11 020 EUR	18 360 EUR
	Average return each year	10.2 %	9.1 %
Favourable	What you might get back after costs	15 580 EUR	23 980 EUR
	Average return each year	55.8 %	13.3 %

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RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 4/2016–3/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	1 010 EUR
	Average return each year	-85.5 %	-28.0 %
Unfavourable	What you might get back after costs	8 580 EUR	16 020 EUR
	Average return each year	-14.2 %	7.0 %
Moderate	What you might get back after costs	11 040 EUR	18 530 EUR
	Average return each year	10.4 %	9.2 %
Favourable	What you might get back after costs	15 580 EUR	23 980 EUR
	Average return each year	55.8 %	13.3 %

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RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2024.

The moderate scenario occurred for an investment between 4/2016–3/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	1 010 EUR
	Average return each year	-85.5 %	-28.0 %
Unfavourable	What you might get back after costs	8 580 EUR	15 200 EUR
	Average return each year	-14.2 %	6.2 %
Moderate	What you might get back after costs	11 040 EUR	18 530 EUR
	Average return each year	10.4 %	9.2 %
Favourable	What you might get back after costs	15 580 EUR	23 980 EUR
	Average return each year	55.8 %	13.3 %

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RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.9 %
Unfavourable	What you might get back after costs	8 580 EUR	16 020 EUR
	Average return each year	-14.2 %	7.0 %
Moderate	What you might get back after costs	11 040 EUR	18 700 EUR
	Average return each year	10.4 %	9.4 %
Favourable	What you might get back after costs	15 580 EUR	23 980 EUR
	Average return each year	55.8 %	13.3 %

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RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.9 %
Unfavourable	What you might get back after costs	8 580 EUR	16 020 EUR
	Average return each year	-14.2 %	7.0 %
Moderate	What you might get back after costs	11 040 EUR	18 700 EUR
	Average return each year	10.4 %	9.4 %
Favourable	What you might get back after costs	15 580 EUR	23 980 EUR
	Average return each year	55.8 %	13.3 %

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RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	16 020 EUR
	Average return each year	-14.2 %	7.0 %
Moderate	What you might get back after costs	11 040 EUR	18 700 EUR
	Average return each year	10.4 %	9.4 %
Favourable	What you might get back after costs	15 580 EUR	23 980 EUR
	Average return each year	55.8 %	13.3 %

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RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2024.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	14 770 EUR
	Average return each year	-14.2 %	5.7 %
Moderate	What you might get back after costs	11 040 EUR	18 700 EUR
	Average return each year	10.4 %	9.4 %
Favourable	What you might get back after costs	15 580 EUR	23 980 EUR
	Average return each year	55.8 %	13.3 %

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RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–5/2024.

The moderate scenario occurred for an investment between 7/2013–6/2020.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	15 470 EUR
	Average return each year	-14.2 %	6.4 %
Moderate	What you might get back after costs	11 120 EUR	18 890 EUR
	Average return each year	11.2 %	9.5 %
Favourable	What you might get back after costs	15 580 EUR	23 980 EUR
	Average return each year	55.8 %	13.3 %

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RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2024.

The moderate scenario occurred for an investment between 2/2016–1/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	13 500 EUR
	Average return each year	-14.2 %	4.4 %
Moderate	What you might get back after costs	11 120 EUR	18 910 EUR
	Average return each year	11.2 %	9.5 %
Favourable	What you might get back after costs	15 580 EUR	23 980 EUR
	Average return each year	55.8 %	13.3 %