

## PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Global B

# EVLI GLOBAL B

## RETURN OUTLOOK 31.12.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–12/2023.

The moderate scenario occurred for an investment between 2/2015–1/2022.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	14 210 EUR
	Average return each year	-14.2 %	5.1 %
Moderate	What you might get back after costs	11 050 EUR	19 340 EUR
	Average return each year	10.5 %	9.9 %
Favourable	What you might get back after costs	15 580 EUR	23 980 EUR
	Average return each year	55.8 %	13.3 %

# EVLI GLOBAL B

## RETURN OUTLOOK 30.11.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–11/2023.

The moderate scenario occurred for an investment between 7/2016–6/2023.

The favourable scenario occurred for an investment between 12/2011–11/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.9 %
Unfavourable	What you might get back after costs	8 580 EUR	11 190 EUR
	Average return each year	-14.2 %	1.6 %
Moderate	What you might get back after costs	11 050 EUR	19 390 EUR
	Average return each year	10.5 %	9.9 %
Favourable	What you might get back after costs	15 580 EUR	24 170 EUR
	Average return each year	55.8 %	13.4 %

# EVLI GLOBAL B

## RETURN OUTLOOK 31.10.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2023.

The moderate scenario occurred for an investment between 12/2013–11/2020.

The favourable scenario occurred for an investment between 11/2011–10/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.9 %
Unfavourable	What you might get back after costs	8 580 EUR	8 970 EUR
	Average return each year	-14.2 %	-1.5 %
Moderate	What you might get back after costs	11 120 EUR	19 530 EUR
	Average return each year	11.2 %	10.0 %
Favourable	What you might get back after costs	15 580 EUR	24 580 EUR
	Average return each year	55.8 %	13.7 %

# EVLI GLOBAL B

## RETURN OUTLOOK 30.9.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–9/2023.

The moderate scenario occurred for an investment between 1/2014–12/2020.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	11 490 EUR
	Average return each year	-14.2 %	2.0 %
Moderate	What you might get back after costs	11 180 EUR	19 760 EUR
	Average return each year	11.8 %	10.2 %
Favourable	What you might get back after costs	15 580 EUR	26 950 EUR
	Average return each year	55.8 %	15.2 %

# EVLI GLOBAL B

## RETURN OUTLOOK 31.8.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–8/2023.

The moderate scenario occurred for an investment between 2/2014–1/2021.

The favourable scenario occurred for an investment between 9/2011–8/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.9 %
Unfavourable	What you might get back after costs	8 580 EUR	12 500 EUR
	Average return each year	-14.2 %	3.2 %
Moderate	What you might get back after costs	11 180 EUR	19 830 EUR
	Average return each year	11.8 %	10.3 %
Favourable	What you might get back after costs	15 580 EUR	27 100 EUR
	Average return each year	55.8 %	15.3 %

# EVLI GLOBAL B

## RETURN OUTLOOK 31.7.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–7/2023.

The moderate scenario occurred for an investment between 3/2014–2/2021.

The favourable scenario occurred for an investment between 9/2011–8/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	13 190 EUR
	Average return each year	-14.2 %	4.0 %
Moderate	What you might get back after costs	11 180 EUR	20 360 EUR
	Average return each year	11.8 %	10.7 %
Favourable	What you might get back after costs	15 580 EUR	27 100 EUR
	Average return each year	55.8 %	15.3 %

# EVLI GLOBAL B

## RETURN OUTLOOK 30.6.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2023.

The moderate scenario occurred for an investment between 3/2013–2/2020.

The favourable scenario occurred for an investment between 9/2011–8/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	11 890 EUR
	Average return each year	-14.2 %	2.5 %
Moderate	What you might get back after costs	11 180 EUR	20 420 EUR
	Average return each year	11.8 %	10.7 %
Favourable	What you might get back after costs	15 580 EUR	27 100 EUR
	Average return each year	55.8 %	15.3 %

# EVLI GLOBAL B

## RETURN OUTLOOK 31.5.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–5/2023.

The moderate scenario occurred for an investment between 12/2014–11/2021.

The favourable scenario occurred for an investment between 9/2011–8/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	9 260 EUR
	Average return each year	-14.2 %	-1.1 %
Moderate	What you might get back after costs	11 120 EUR	20 770 EUR
	Average return each year	11.2 %	11.0 %
Favourable	What you might get back after costs	15 580 EUR	27 100 EUR
	Average return each year	55.8 %	15.3 %



# EVLI GLOBAL B

## RETURN OUTLOOK 30.4.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2023.

The moderate scenario occurred for an investment between 1/2012–12/2018.

The favourable scenario occurred for an investment between 9/2011–8/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	8 290 EUR
	Average return each year	-14.2 %	-2.6 %
Moderate	What you might get back after costs	11 120 EUR	21 130 EUR
	Average return each year	11.2 %	11.3 %
Favourable	What you might get back after costs	15 580 EUR	27 100 EUR
	Average return each year	55.8 %	15.3 %

# EVLI GLOBAL B

## RETURN OUTLOOK 31.3.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–3/2023.

The moderate scenario occurred for an investment between 6/2012–5/2019.

The favourable scenario occurred for an investment between 9/2011–8/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	8 530 EUR
	Average return each year	-14.2 %	-2.3 %
Moderate	What you might get back after costs	11 120 EUR	21 250 EUR
	Average return each year	11.2 %	11.4 %
Favourable	What you might get back after costs	15 580 EUR	27 100 EUR
	Average return each year	55.8 %	15.3 %

# EVLI GLOBAL B

## RETURN OUTLOOK 28.2.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–2/2023.

The moderate scenario occurred for an investment between 10/2014–9/2021.

The favourable scenario occurred for an investment between 9/2011–8/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	8 830 EUR
	Average return each year	-14.2 %	-1.8 %
Moderate	What you might get back after costs	11 120 EUR	21 250 EUR
	Average return each year	11.2 %	11.4 %
Favourable	What you might get back after costs	15 580 EUR	27 100 EUR
	Average return each year	55.8 %	15.3 %

# EVL GLOBAL B

## RETURN OUTLOOK 31.1.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–1/2023.

The moderate scenario occurred for an investment between 11/2014–10/2021.

The favourable scenario occurred for an investment between 9/2011–8/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	8 140 EUR
	Average return each year	-14.2 %	-2.9 %
Moderate	What you might get back after costs	11 120 EUR	21 270 EUR
	Average return each year	11.2 %	11.4 %
Favourable	What you might get back after costs	15 580 EUR	27 100 EUR
	Average return each year	55.8 %	15.3 %

# EVLI GLOBAL B

## RETURN OUTLOOK 31.12.2022

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 11/2021–12/2022.

The moderate scenario occurred for an investment between 9/2012–8/2019.

The favourable scenario occurred for an investment between 9/2011–8/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 460 EUR	3 820 EUR
	Average return each year	-85.4 %	-12.8 %
Unfavourable	What you might get back after costs	8 580 EUR	8 590 EUR
	Average return each year	-14.2 %	-2.2 %
Moderate	What you might get back after costs	11 120 EUR	21 370 EUR
	Average return each year	11.2 %	11.5 %
Favourable	What you might get back after costs	15 580 EUR	27 100 EUR
	Average return each year	55.8 %	15.3 %