

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Global IB

EVLI GLOBAL IB

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2024–3/2025.

The moderate scenario occurred for an investment between 3/2018–2/2025.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 720 EUR	2 560 EUR
	Average return each year	-42.8 %	-17.7 %
Unfavourable	What you might get back after costs	8 630 EUR	9 910 EUR
	Average return each year	-13.7 %	-0.1 %
Moderate	What you might get back after costs	11 040 EUR	19 220 EUR
	Average return each year	10.4 %	9.8 %
Favourable	What you might get back after costs	15 680 EUR	23 890 EUR
	Average return each year	56.8 %	13.3 %

# EVLI GLOBAL IB

## RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 3/2024–2/2025.

The moderate scenario occurred for an investment between 11/2017–10/2024.

The favourable scenario occurred for an investment between 8/2014–7/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 670 EUR	2 550 EUR
	Average return each year	-43.3 %	-17.8 %
Unfavourable	What you might get back after costs	8 630 EUR	10 630 EUR
	Average return each year	-13.7 %	0.9 %
Moderate	What you might get back after costs	11 070 EUR	19 250 EUR
	Average return each year	10.7 %	9.8 %
Favourable	What you might get back after costs	15 680 EUR	23 890 EUR
	Average return each year	56.8 %	13.3 %

# EVLI GLOBAL IB

## RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 5/2016–4/2023.

The favourable scenario occurred for an investment between 2/2013–1/2020.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	2 860 EUR
	Average return each year	-85.5 %	-16.4 %
Unfavourable	What you might get back after costs	8 630 EUR	16 840 EUR
	Average return each year	-13.7 %	7.7 %
Moderate	What you might get back after costs	11 080 EUR	19 300 EUR
	Average return each year	10.8 %	9.8 %
Favourable	What you might get back after costs	15 680 EUR	24 270 EUR
	Average return each year	56.8 %	13.5 %

# EVLI GLOBAL IB

## RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–12/2024.

The moderate scenario occurred for an investment between 5/2016–4/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 460 EUR	1 840 EUR
	Average return each year	-85.4 %	-21.5 %
Unfavourable	What you might get back after costs	8 630 EUR	15 810 EUR
	Average return each year	-13.7 %	6.8 %
Moderate	What you might get back after costs	11 090 EUR	19 300 EUR
	Average return each year	10.9 %	9.8 %
Favourable	What you might get back after costs	15 680 EUR	25 210 EUR
	Average return each year	56.8 %	14.1 %

# EVLI GLOBAL IB

## RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 4/2016–3/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	1 010 EUR
	Average return each year	-85.5 %	-28.0 %
Unfavourable	What you might get back after costs	8 630 EUR	16 840 EUR
	Average return each year	-13.7 %	7.7 %
Moderate	What you might get back after costs	11 100 EUR	19 480 EUR
	Average return each year	11.0 %	10.0 %
Favourable	What you might get back after costs	15 680 EUR	25 210 EUR
	Average return each year	56.8 %	14.1 %

# EVLI GLOBAL IB

## RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2024.

The moderate scenario occurred for an investment between 4/2016–3/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	1 010 EUR
	Average return each year	-85.5 %	-28.0 %
Unfavourable	What you might get back after costs	8 630 EUR	15 870 EUR
	Average return each year	-13.7 %	6.8 %
Moderate	What you might get back after costs	11 100 EUR	19 480 EUR
	Average return each year	11.0 %	10.0 %
Favourable	What you might get back after costs	15 680 EUR	25 210 EUR
	Average return each year	56.8 %	14.1 %

# EVLI GLOBAL IB

## RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–9/2024.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.9 %
Unfavourable	What you might get back after costs	8 630 EUR	16 820 EUR
	Average return each year	-13.7 %	7.7 %
Moderate	What you might get back after costs	11 100 EUR	19 650 EUR
	Average return each year	11.0 %	10.1 %
Favourable	What you might get back after costs	15 680 EUR	25 210 EUR
	Average return each year	56.8 %	14.1 %

# EVLI GLOBAL IB

## RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.9 %
Unfavourable	What you might get back after costs	8 630 EUR	16 840 EUR
	Average return each year	-13.7 %	7.7 %
Moderate	What you might get back after costs	11 100 EUR	19 650 EUR
	Average return each year	11.0 %	10.1 %
Favourable	What you might get back after costs	15 680 EUR	25 210 EUR
	Average return each year	56.8 %	14.1 %



# EVLI GLOBAL IB

## RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.9 %
Unfavourable	What you might get back after costs	8 630 EUR	16 840 EUR
	Average return each year	-13.7 %	7.7 %
Moderate	What you might get back after costs	11 100 EUR	19 650 EUR
	Average return each year	11.0 %	10.1 %
Favourable	What you might get back after costs	15 680 EUR	25 210 EUR
	Average return each year	56.8 %	14.1 %

# EVLI GLOBAL IB

## RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2024.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 630 EUR	15 430 EUR
	Average return each year	-13.7 %	6.4 %
Moderate	What you might get back after costs	11 100 EUR	19 650 EUR
	Average return each year	11.0 %	10.1 %
Favourable	What you might get back after costs	15 680 EUR	25 210 EUR
	Average return each year	56.8 %	14.1 %

# EVLI GLOBAL IB

## RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–5/2024.

The moderate scenario occurred for an investment between 7/2013–6/2020.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.8 %
Unfavourable	What you might get back after costs	8 630 EUR	16 160 EUR
	Average return each year	-13.7 %	7.1 %
Moderate	What you might get back after costs	11 190 EUR	19 860 EUR
	Average return each year	11.9 %	10.3 %
Favourable	What you might get back after costs	15 680 EUR	25 210 EUR
	Average return each year	56.8 %	14.1 %

# EVLI GLOBAL IB

## RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2024.

The moderate scenario occurred for an investment between 2/2016–1/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 450 EUR	3 820 EUR
	Average return each year	-85.5 %	-12.9 %
Unfavourable	What you might get back after costs	8 630 EUR	14 100 EUR
	Average return each year	-13.7 %	5.0 %
Moderate	What you might get back after costs	11 190 EUR	19 880 EUR
	Average return each year	11.9 %	10.3 %
Favourable	What you might get back after costs	15 680 EUR	25 210 EUR
	Average return each year	56.8 %	14.1 %