

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Global X A

EVLI GLOBAL X A

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2024–3/2025.

The moderate scenario occurred for an investment between 2/2014–1/2021.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 760 EUR	2 570 EUR
	Average return each year	-42.4 %	-17.6 %
Unfavourable	What you might get back after costs	8 860 EUR	9 560 EUR
	Average return each year	-11.4 %	-0.6 %
Moderate	What you might get back after costs	10 790 EUR	18 320 EUR
	Average return each year	7.9 %	9.0 %
Favourable	What you might get back after costs	15 540 EUR	20 490 EUR
	Average return each year	55.4 %	10.8 %

EVLI GLOBAL X A

RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 3/2024–2/2025.

The moderate scenario occurred for an investment between 2/2014–1/2021.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 710 EUR	2 570 EUR
	Average return each year	-42.9 %	-17.7 %
Unfavourable	What you might get back after costs	8 860 EUR	10 270 EUR
	Average return each year	-11.4 %	0.4 %
Moderate	What you might get back after costs	10 820 EUR	18 320 EUR
	Average return each year	8.2 %	9.0 %
Favourable	What you might get back after costs	15 540 EUR	20 490 EUR
	Average return each year	55.4 %	10.8 %

EVLI GLOBAL X A

RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 1/2017–12/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 480 EUR	2 880 EUR
	Average return each year	-85.2 %	-16.3 %
Unfavourable	What you might get back after costs	8 860 EUR	14 360 EUR
	Average return each year	-11.4 %	5.3 %
Moderate	What you might get back after costs	10 850 EUR	18 390 EUR
	Average return each year	8.5 %	9.1 %
Favourable	What you might get back after costs	15 540 EUR	20 710 EUR
	Average return each year	55.4 %	11.0 %

EVLI GLOBAL X A

RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–12/2024.

The moderate scenario occurred for an investment between 1/2017–12/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	1 870 EUR
	Average return each year	-85.1 %	-21.3 %
Unfavourable	What you might get back after costs	8 860 EUR	14 000 EUR
	Average return each year	-11.4 %	4.9 %
Moderate	What you might get back after costs	10 850 EUR	18 390 EUR
	Average return each year	8.5 %	9.1 %
Favourable	What you might get back after costs	15 540 EUR	20 710 EUR
	Average return each year	55.4 %	11.0 %

EVLI GLOBAL X A

RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 1/2017–12/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	1 060 EUR
	Average return each year	-85.1 %	-27.5 %
Unfavourable	What you might get back after costs	8 860 EUR	14 360 EUR
	Average return each year	-11.4 %	5.3 %
Moderate	What you might get back after costs	10 850 EUR	18 390 EUR
	Average return each year	8.5 %	9.1 %
Favourable	What you might get back after costs	15 540 EUR	20 710 EUR
	Average return each year	55.4 %	11.0 %

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RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2024.

The moderate scenario occurred for an investment between 1/2017–12/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 480 EUR	1 060 EUR
	Average return each year	-85.2 %	-27.5 %
Unfavourable	What you might get back after costs	8 860 EUR	14 140 EUR
	Average return each year	-11.4 %	5.1 %
Moderate	What you might get back after costs	10 850 EUR	18 390 EUR
	Average return each year	8.5 %	9.1 %
Favourable	What you might get back after costs	15 540 EUR	20 710 EUR
	Average return each year	55.4 %	11.0 %

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RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 4/2017–3/2024.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 480 EUR	3 850 EUR
	Average return each year	-85.2 %	-12.8 %
Unfavourable	What you might get back after costs	8 860 EUR	14 360 EUR
	Average return each year	-11.4 %	5.3 %
Moderate	What you might get back after costs	10 850 EUR	18 470 EUR
	Average return each year	8.5 %	9.2 %
Favourable	What you might get back after costs	15 540 EUR	20 710 EUR
	Average return each year	55.4 %	11.0 %

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RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 1/2017–12/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 480 EUR	3 850 EUR
	Average return each year	-85.2 %	-12.8 %
Unfavourable	What you might get back after costs	8 860 EUR	14 360 EUR
	Average return each year	-11.4 %	5.3 %
Moderate	What you might get back after costs	10 850 EUR	18 390 EUR
	Average return each year	8.5 %	9.1 %
Favourable	What you might get back after costs	15 540 EUR	20 710 EUR
	Average return each year	55.4 %	11.0 %

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RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 8/2012–7/2019.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 480 EUR	3 850 EUR
	Average return each year	-85.2 %	-12.8 %
Unfavourable	What you might get back after costs	8 860 EUR	14 360 EUR
	Average return each year	-11.4 %	5.3 %
Moderate	What you might get back after costs	10 850 EUR	18 320 EUR
	Average return each year	8.5 %	9.0 %
Favourable	What you might get back after costs	15 540 EUR	20 710 EUR
	Average return each year	55.4 %	11.0 %

EVLI GLOBAL X A

RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2024.

The moderate scenario occurred for an investment between 8/2012–7/2019.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 850 EUR
	Average return each year	-85.1 %	-12.7 %
Unfavourable	What you might get back after costs	8 860 EUR	14 210 EUR
	Average return each year	-11.4 %	5.1 %
Moderate	What you might get back after costs	10 850 EUR	18 320 EUR
	Average return each year	8.5 %	9.0 %
Favourable	What you might get back after costs	15 540 EUR	20 710 EUR
	Average return each year	55.4 %	11.0 %

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RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 8/2012–7/2019.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 850 EUR
	Average return each year	-85.1 %	-12.7 %
Unfavourable	What you might get back after costs	8 860 EUR	14 360 EUR
	Average return each year	-11.4 %	5.3 %
Moderate	What you might get back after costs	10 850 EUR	18 320 EUR
	Average return each year	8.5 %	9.0 %
Favourable	What you might get back after costs	15 540 EUR	20 710 EUR
	Average return each year	55.4 %	11.0 %

EVLI GLOBAL X A

RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2024.

The moderate scenario occurred for an investment between 8/2012–7/2019.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 850 EUR
	Average return each year	-85.1 %	-12.8 %
Unfavourable	What you might get back after costs	8 860 EUR	13 120 EUR
	Average return each year	-11.4 %	4.0 %
Moderate	What you might get back after costs	10 850 EUR	18 320 EUR
	Average return each year	8.5 %	9.0 %
Favourable	What you might get back after costs	15 540 EUR	20 710 EUR
	Average return each year	55.4 %	11.0 %