

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Global X IB

EVLI GLOBAL X IB

RETURN OUTLOOK 31.12.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–12/2023.

The moderate scenario occurred for an investment between 1/2012–12/2018.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 850 EUR
	Average return each year	-85.1 %	-12.8 %
Unfavourable	What you might get back after costs	8 920 EUR	14 350 EUR
	Average return each year	-10.8 %	5.3 %
Moderate	What you might get back after costs	11 060 EUR	20 110 EUR
	Average return each year	10.6 %	10.5 %
Favourable	What you might get back after costs	15 630 EUR	22 890 EUR
	Average return each year	56.3 %	12.6 %

EVLI GLOBAL X IB

RETURN OUTLOOK 30.11.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–11/2023.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 12/2011–11/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 480 EUR	3 850 EUR
	Average return each year	-85.2 %	-12.8 %
Unfavourable	What you might get back after costs	8 920 EUR	11 280 EUR
	Average return each year	-10.8 %	1.7 %
Moderate	What you might get back after costs	11 060 EUR	20 160 EUR
	Average return each year	10.6 %	10.5 %
Favourable	What you might get back after costs	15 630 EUR	22 990 EUR
	Average return each year	56.3 %	12.6 %

EVLI GLOBAL X IB

RETURN OUTLOOK 31.10.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2023.

The moderate scenario occurred for an investment between 8/2016–7/2023.

The favourable scenario occurred for an investment between 12/2011–11/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 480 EUR	3 850 EUR
	Average return each year	-85.2 %	-12.8 %
Unfavourable	What you might get back after costs	8 920 EUR	9 050 EUR
	Average return each year	-10.8 %	-1.4 %
Moderate	What you might get back after costs	11 090 EUR	20 230 EUR
	Average return each year	10.9 %	10.6 %
Favourable	What you might get back after costs	15 630 EUR	22 990 EUR
	Average return each year	56.3 %	12.6 %

EVLI GLOBAL X IB

RETURN OUTLOOK 30.9.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–9/2023.

The moderate scenario occurred for an investment between 2/2016–1/2023.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 850 EUR
	Average return each year	-85.1 %	-12.8 %
Unfavourable	What you might get back after costs	8 920 EUR	11 530 EUR
	Average return each year	-10.8 %	2.1 %
Moderate	What you might get back after costs	11 100 EUR	20 310 EUR
	Average return each year	11.0 %	10.6 %
Favourable	What you might get back after costs	15 630 EUR	25 680 EUR
	Average return each year	56.3 %	14.4 %

EVLI GLOBAL X IB

RETURN OUTLOOK 31.8.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–8/2023.

The moderate scenario occurred for an investment between 9/2012–8/2019.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 480 EUR	3 850 EUR
	Average return each year	-85.2 %	-12.8 %
Unfavourable	What you might get back after costs	8 920 EUR	12 590 EUR
	Average return each year	-10.8 %	3.3 %
Moderate	What you might get back after costs	11 100 EUR	20 330 EUR
	Average return each year	11.0 %	10.7 %
Favourable	What you might get back after costs	15 630 EUR	25 680 EUR
	Average return each year	56.3 %	14.4 %

EVLI GLOBAL X IB

RETURN OUTLOOK 31.7.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–7/2023.

The moderate scenario occurred for an investment between 2/2014–1/2021.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 480 EUR	3 850 EUR
	Average return each year	-85.2 %	-12.8 %
Unfavourable	What you might get back after costs	8 920 EUR	13 020 EUR
	Average return each year	-10.8 %	3.8 %
Moderate	What you might get back after costs	11 100 EUR	20 450 EUR
	Average return each year	11.0 %	10.8 %
Favourable	What you might get back after costs	15 630 EUR	25 680 EUR
	Average return each year	56.3 %	14.4 %

EVLI GLOBAL X IB

RETURN OUTLOOK 30.6.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2023.

The moderate scenario occurred for an investment between 7/2016–6/2023.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 850 EUR
	Average return each year	-85.1 %	-12.7 %
Unfavourable	What you might get back after costs	8 920 EUR	11 830 EUR
	Average return each year	-10.8 %	2.4 %
Moderate	What you might get back after costs	11 100 EUR	20 590 EUR
	Average return each year	11.0 %	10.9 %
Favourable	What you might get back after costs	15 630 EUR	25 680 EUR
	Average return each year	56.3 %	14.4 %

EVLI GLOBAL X IB

RETURN OUTLOOK 31.5.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–5/2023.

The moderate scenario occurred for an investment between 8/2012–7/2019.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 850 EUR
	Average return each year	-85.1 %	-12.7 %
Unfavourable	What you might get back after costs	8 920 EUR	9 190 EUR
	Average return each year	-10.8 %	-1.2 %
Moderate	What you might get back after costs	11 090 EUR	20 620 EUR
	Average return each year	10.9 %	10.9 %
Favourable	What you might get back after costs	15 630 EUR	25 680 EUR
	Average return each year	56.3 %	14.4 %

EVLI GLOBAL X IB

RETURN OUTLOOK 30.4.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2023.

The moderate scenario occurred for an investment between 3/2016–2/2023.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 850 EUR
	Average return each year	-85.1 %	-12.7 %
Unfavourable	What you might get back after costs	8 920 EUR	8 070 EUR
	Average return each year	-10.8 %	-3.0 %
Moderate	What you might get back after costs	11 090 EUR	20 630 EUR
	Average return each year	10.9 %	10.9 %
Favourable	What you might get back after costs	15 630 EUR	25 680 EUR
	Average return each year	56.3 %	14.4 %

EVLI GLOBAL X IB

RETURN OUTLOOK 31.3.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–3/2023.

The moderate scenario occurred for an investment between 4/2011–3/2018.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 500 EUR	3 850 EUR
	Average return each year	-85.0 %	-12.7 %
Unfavourable	What you might get back after costs	8 920 EUR	8 430 EUR
	Average return each year	-10.8 %	-2.4 %
Moderate	What you might get back after costs	11 090 EUR	20 640 EUR
	Average return each year	10.9 %	10.9 %
Favourable	What you might get back after costs	15 630 EUR	25 680 EUR
	Average return each year	56.3 %	14.4 %

EVLI GLOBAL X IB

RETURN OUTLOOK 28.2.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–2/2023.

The moderate scenario occurred for an investment between 4/2011–3/2018.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 500 EUR	3 850 EUR
	Average return each year	-85.0 %	-12.7 %
Unfavourable	What you might get back after costs	8 920 EUR	8 880 EUR
	Average return each year	-10.8 %	-1.7 %
Moderate	What you might get back after costs	11 090 EUR	20 640 EUR
	Average return each year	10.9 %	10.9 %
Favourable	What you might get back after costs	15 630 EUR	25 680 EUR
	Average return each year	56.3 %	14.4 %

EVLI GLOBAL X IB

RETURN OUTLOOK 31.1.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–1/2023.

The moderate scenario occurred for an investment between 6/2012–5/2019.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 500 EUR	3 850 EUR
	Average return each year	-85.0 %	-12.7 %
Unfavourable	What you might get back after costs	8 920 EUR	8 150 EUR
	Average return each year	-10.8 %	-2.9 %
Moderate	What you might get back after costs	11 090 EUR	20 700 EUR
	Average return each year	10.9 %	11.0 %
Favourable	What you might get back after costs	15 630 EUR	25 680 EUR
	Average return each year	56.3 %	14.4 %

EVLI GLOBAL X IB

RETURN OUTLOOK 31.12.2022

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 11/2021–12/2022.

The moderate scenario occurred for an investment between 12/2014–11/2021.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 510 EUR	3 850 EUR
	Average return each year	-84.9 %	-12.7 %
Unfavourable	What you might get back after costs	8 920 EUR	8 720 EUR
	Average return each year	-10.8 %	-1.9 %
Moderate	What you might get back after costs	11 090 EUR	20 770 EUR
	Average return each year	10.9 %	11.0 %
Favourable	What you might get back after costs	15 630 EUR	25 680 EUR
	Average return each year	56.3 %	14.4 %