

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Nordic High Yield B

EVLI NORDIC HIGH YIELD B

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 4 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2018–9/2022.

The moderate scenario occurred for an investment between 2/2020–1/2024.

The favourable scenario occurred for an investment between 4/2020–3/2024.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 870 EUR	9 250 EUR
	Average return each year	-11.3 %	-1.9 %
Unfavourable	What you might get back after costs	8 870 EUR	9 640 EUR
	Average return each year	-11.3 %	-0.9 %
Moderate	What you might get back after costs	10 270 EUR	10 510 EUR
	Average return each year	2.7 %	1.3 %
Favourable	What you might get back after costs	11 750 EUR	12 380 EUR
	Average return each year	17.5 %	5.5 %

EVLI NORDIC HIGH YIELD B

RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 4 years

Example investment: EUR 10.000

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The unfavourable scenario occurred for an investment between 10/2018–9/2022.

The moderate scenario occurred for an investment between 2/2020–1/2024.

The favourable scenario occurred for an investment between 4/2020–3/2024.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 870 EUR	9 210 EUR
	Average return each year	-11.3 %	-2.0 %
Unfavourable	What you might get back after costs	8 870 EUR	9 640 EUR
	Average return each year	-11.3 %	-0.9 %
Moderate	What you might get back after costs	10 260 EUR	10 510 EUR
	Average return each year	2.6 %	1.3 %
Favourable	What you might get back after costs	11 750 EUR	12 380 EUR
	Average return each year	17.5 %	5.5 %

EVLI NORDIC HIGH YIELD B

RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 4 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

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The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2018–9/2022.

The moderate scenario occurred for an investment between 8/2017–7/2021.

The favourable scenario occurred for an investment between 4/2020–3/2024.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 760 EUR	8 340 EUR
	Average return each year	-42.4 %	-4.4 %
Unfavourable	What you might get back after costs	8 860 EUR	9 590 EUR
	Average return each year	-11.4 %	-1.0 %
Moderate	What you might get back after costs	10 230 EUR	10 450 EUR
	Average return each year	2.3 %	1.1 %
Favourable	What you might get back after costs	11 740 EUR	12 270 EUR
	Average return each year	17.4 %	5.3 %

EVLI NORDIC HIGH YIELD B

RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 4 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2018–9/2022.

The moderate scenario occurred for an investment between 8/2017–7/2021.

The favourable scenario occurred for an investment between 4/2020–3/2024.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 760 EUR	7 750 EUR
	Average return each year	-42.4 %	-6.2 %
Unfavourable	What you might get back after costs	8 860 EUR	9 590 EUR
	Average return each year	-11.4 %	-1.0 %
Moderate	What you might get back after costs	10 230 EUR	10 450 EUR
	Average return each year	2.3 %	1.1 %
Favourable	What you might get back after costs	11 740 EUR	12 270 EUR
	Average return each year	17.4 %	5.3 %

EVLI NORDIC HIGH YIELD B

RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 4 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 11/2017–10/2022.

The moderate scenario occurred for an investment between 1/2017–12/2021.

The favourable scenario occurred for an investment between 3/2016–2/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 760 EUR	6 310 EUR
	Average return each year	-42.4 %	-8.8 %
Unfavourable	What you might get back after costs	8 890 EUR	9 610 EUR
	Average return each year	-11.1 %	-0.8 %
Moderate	What you might get back after costs	10 250 EUR	11 000 EUR
	Average return each year	2.5 %	1.9 %
Favourable	What you might get back after costs	11 770 EUR	11 790 EUR
	Average return each year	17.7 %	3.3 %

EVLI NORDIC HIGH YIELD B

RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 4 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 11/2017–10/2022.

The moderate scenario occurred for an investment between 1/2017–12/2021.

The favourable scenario occurred for an investment between 3/2016–2/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 760 EUR	6 320 EUR
	Average return each year	-42.4 %	-8.8 %
Unfavourable	What you might get back after costs	8 890 EUR	9 610 EUR
	Average return each year	-11.1 %	-0.8 %
Moderate	What you might get back after costs	10 220 EUR	11 000 EUR
	Average return each year	2.2 %	1.9 %
Favourable	What you might get back after costs	11 770 EUR	11 790 EUR
	Average return each year	17.7 %	3.3 %

EVLI NORDIC HIGH YIELD B

RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 4 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 11/2017–10/2022.

The moderate scenario occurred for an investment between 1/2017–12/2021.

The favourable scenario occurred for an investment between 3/2016–2/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 760 EUR	8 550 EUR
	Average return each year	-42.4 %	-3.1 %
Unfavourable	What you might get back after costs	8 890 EUR	9 610 EUR
	Average return each year	-11.1 %	-0.8 %
Moderate	What you might get back after costs	10 220 EUR	11 000 EUR
	Average return each year	2.2 %	1.9 %
Favourable	What you might get back after costs	11 770 EUR	11 790 EUR
	Average return each year	17.7 %	3.3 %

EVLI NORDIC HIGH YIELD B

RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 4 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 11/2017–10/2022.

The moderate scenario occurred for an investment between 1/2017–12/2021.

The favourable scenario occurred for an investment between 3/2016–2/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 760 EUR	8 550 EUR
	Average return each year	-42.4 %	-3.1 %
Unfavourable	What you might get back after costs	8 890 EUR	9 610 EUR
	Average return each year	-11.1 %	-0.8 %
Moderate	What you might get back after costs	10 210 EUR	11 000 EUR
	Average return each year	2.1 %	1.9 %
Favourable	What you might get back after costs	11 770 EUR	11 790 EUR
	Average return each year	17.7 %	3.3 %

EVLI NORDIC HIGH YIELD B

RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 4 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 11/2017–10/2022.

The moderate scenario occurred for an investment between 1/2017–12/2021.

The favourable scenario occurred for an investment between 3/2016–2/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 770 EUR	8 560 EUR
	Average return each year	-42.3 %	-3.1 %
Unfavourable	What you might get back after costs	8 890 EUR	9 610 EUR
	Average return each year	-11.1 %	-0.8 %
Moderate	What you might get back after costs	10 190 EUR	11 000 EUR
	Average return each year	1.9 %	1.9 %
Favourable	What you might get back after costs	11 770 EUR	11 790 EUR
	Average return each year	17.7 %	3.3 %

EVLI NORDIC HIGH YIELD B

RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 4 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 11/2017–10/2022.

The moderate scenario occurred for an investment between 1/2017–12/2021.

The favourable scenario occurred for an investment between 3/2016–2/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 770 EUR	8 560 EUR
	Average return each year	-42.3 %	-3.1 %
Unfavourable	What you might get back after costs	8 890 EUR	9 610 EUR
	Average return each year	-11.1 %	-0.8 %
Moderate	What you might get back after costs	10 190 EUR	11 000 EUR
	Average return each year	1.9 %	1.9 %
Favourable	What you might get back after costs	11 770 EUR	11 790 EUR
	Average return each year	17.7 %	3.3 %

EVLI NORDIC HIGH YIELD B

RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 4 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 11/2017–10/2022.

The moderate scenario occurred for an investment between 9/2015–8/2020.

The favourable scenario occurred for an investment between 3/2016–2/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 770 EUR	8 570 EUR
	Average return each year	-42.3 %	-3.0 %
Unfavourable	What you might get back after costs	8 890 EUR	9 610 EUR
	Average return each year	-11.1 %	-0.8 %
Moderate	What you might get back after costs	10 180 EUR	10 990 EUR
	Average return each year	1.8 %	1.9 %
Favourable	What you might get back after costs	11 770 EUR	11 790 EUR
	Average return each year	17.7 %	3.3 %

EVLI NORDIC HIGH YIELD B

RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 4 years

Example investment: EUR 10.000

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What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 11/2017–10/2022.

The moderate scenario occurred for an investment between 9/2015–8/2020.

The favourable scenario occurred for an investment between 3/2016–2/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 780 EUR	8 570 EUR
	Average return each year	-42.2 %	-3.0 %
Unfavourable	What you might get back after costs	8 890 EUR	9 610 EUR
	Average return each year	-11.1 %	-0.8 %
Moderate	What you might get back after costs	10 180 EUR	10 990 EUR
	Average return each year	1.8 %	1.9 %
Favourable	What you might get back after costs	11 770 EUR	11 790 EUR
	Average return each year	17.7 %	3.3 %