

## PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Nordic IB

# EVLI NORDIC IB

## RETURN OUTLOOK 31.12.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–12/2023.

The moderate scenario occurred for an investment between 2/2015–1/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 040 EUR	2 420 EUR
	Average return each year	-79.6 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	4 860 EUR
	Average return each year	-26.5 %	-9.8 %
Moderate	What you might get back after costs	11 250 EUR	21 880 EUR
	Average return each year	12.5 %	11.8 %
Favourable	What you might get back after costs	18 310 EUR	26 470 EUR
	Average return each year	83.1 %	14.9 %

# EVLI NORDIC IB

## RETURN OUTLOOK 30.11.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–11/2023.

The moderate scenario occurred for an investment between 7/2013–6/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 030 EUR	2 420 EUR
	Average return each year	-79.7 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	3 590 EUR
	Average return each year	-26.5 %	-13.6 %
Moderate	What you might get back after costs	11 300 EUR	21 990 EUR
	Average return each year	13.0 %	11.9 %
Favourable	What you might get back after costs	18 310 EUR	26 470 EUR
	Average return each year	83.1 %	14.9 %

# EVLI NORDIC IB

## RETURN OUTLOOK 31.10.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2023.

The moderate scenario occurred for an investment between 8/2013–7/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 030 EUR	2 420 EUR
	Average return each year	-79.7 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	2 960 EUR
	Average return each year	-26.5 %	-16.0 %
Moderate	What you might get back after costs	11 300 EUR	22 060 EUR
	Average return each year	13.0 %	12.0 %
Favourable	What you might get back after costs	18 310 EUR	26 470 EUR
	Average return each year	83.1 %	14.9 %

# EVLI NORDIC IB

## RETURN OUTLOOK 30.9.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–9/2023.

The moderate scenario occurred for an investment between 3/2012–2/2019.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 040 EUR	2 420 EUR
	Average return each year	-79.6 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	3 370 EUR
	Average return each year	-26.5 %	-14.4 %
Moderate	What you might get back after costs	11 310 EUR	22 070 EUR
	Average return each year	13.1 %	12.0 %
Favourable	What you might get back after costs	18 310 EUR	27 300 EUR
	Average return each year	83.1 %	15.4 %

# EVLI NORDIC IB

## RETURN OUTLOOK 31.8.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–8/2023.

The moderate scenario occurred for an investment between 2/2013–1/2020.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 030 EUR	2 420 EUR
	Average return each year	-79.7 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	3 090 EUR
	Average return each year	-26.5 %	-15.5 %
Moderate	What you might get back after costs	11 300 EUR	22 170 EUR
	Average return each year	13.0 %	12.0 %
Favourable	What you might get back after costs	18 310 EUR	27 300 EUR
	Average return each year	83.1 %	15.4 %

# EVLI NORDIC IB

## RETURN OUTLOOK 31.7.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–7/2023.

The moderate scenario occurred for an investment between 8/2011–7/2018.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 030 EUR	2 420 EUR
	Average return each year	-79.7 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	3 720 EUR
	Average return each year	-26.5 %	-13.2 %
Moderate	What you might get back after costs	11 300 EUR	22 280 EUR
	Average return each year	13.0 %	12.1 %
Favourable	What you might get back after costs	18 310 EUR	27 300 EUR
	Average return each year	83.1 %	15.4 %

# EVLI NORDIC IB

## RETURN OUTLOOK 30.6.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2023.

The moderate scenario occurred for an investment between 8/2011–7/2018.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 040 EUR	2 420 EUR
	Average return each year	-79.6 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	3 410 EUR
	Average return each year	-26.5 %	-14.3 %
Moderate	What you might get back after costs	11 300 EUR	22 280 EUR
	Average return each year	13.0 %	12.1 %
Favourable	What you might get back after costs	18 310 EUR	27 300 EUR
	Average return each year	83.1 %	15.4 %

# EVLI NORDIC IB

## RETURN OUTLOOK 31.5.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–5/2023.

The moderate scenario occurred for an investment between 8/2011–7/2018.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 040 EUR	2 420 EUR
	Average return each year	-79.6 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	3 080 EUR
	Average return each year	-26.5 %	-15.5 %
Moderate	What you might get back after costs	11 300 EUR	22 280 EUR
	Average return each year	13.0 %	12.1 %
Favourable	What you might get back after costs	18 310 EUR	27 300 EUR
	Average return each year	83.1 %	15.4 %



# EVLI NORDIC IB

## RETURN OUTLOOK 30.4.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2023.

The moderate scenario occurred for an investment between 8/2011–7/2018.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 040 EUR	2 420 EUR
	Average return each year	-79.6 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	3 660 EUR
	Average return each year	-26.5 %	-13.4 %
Moderate	What you might get back after costs	11 300 EUR	22 280 EUR
	Average return each year	13.0 %	12.1 %
Favourable	What you might get back after costs	18 310 EUR	27 300 EUR
	Average return each year	83.1 %	15.4 %

# EVLI NORDIC IB

## RETURN OUTLOOK 31.3.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–3/2023.

The moderate scenario occurred for an investment between 8/2011–7/2018.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 050 EUR	2 420 EUR
	Average return each year	-79.5 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	3 170 EUR
	Average return each year	-26.5 %	-15.1 %
Moderate	What you might get back after costs	11 300 EUR	22 280 EUR
	Average return each year	13.0 %	12.1 %
Favourable	What you might get back after costs	18 310 EUR	27 300 EUR
	Average return each year	83.1 %	15.4 %

# EVLI NORDIC IB

## RETURN OUTLOOK 28.2.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–2/2023.

The moderate scenario occurred for an investment between 8/2011–7/2018.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 040 EUR	2 420 EUR
	Average return each year	-79.6 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	2 990 EUR
	Average return each year	-26.5 %	-15.9 %
Moderate	What you might get back after costs	11 300 EUR	22 280 EUR
	Average return each year	13.0 %	12.1 %
Favourable	What you might get back after costs	18 310 EUR	27 300 EUR
	Average return each year	83.1 %	15.4 %

# EVLI NORDIC IB

## RETURN OUTLOOK 31.1.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–1/2023.

The moderate scenario occurred for an investment between 8/2011–7/2018.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 040 EUR	2 120 EUR
	Average return each year	-79.6 %	-19.9 %
Unfavourable	What you might get back after costs	7 350 EUR	2 120 EUR
	Average return each year	-26.5 %	-19.9 %
Moderate	What you might get back after costs	11 300 EUR	22 280 EUR
	Average return each year	13.0 %	12.1 %
Favourable	What you might get back after costs	18 310 EUR	27 300 EUR
	Average return each year	83.1 %	15.4 %

# EVLI NORDIC IB

## RETURN OUTLOOK 31.12.2022

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 11/2021–12/2022.

The moderate scenario occurred for an investment between 8/2011–7/2018.

The favourable scenario occurred for an investment between 10/2011–9/2018.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 050 EUR	2 180 EUR
	Average return each year	-79.5 %	-19.6 %
Unfavourable	What you might get back after costs	7 350 EUR	2 180 EUR
	Average return each year	-26.5 %	-19.6 %
Moderate	What you might get back after costs	11 300 EUR	22 280 EUR
	Average return each year	13.0 %	12.1 %
Favourable	What you might get back after costs	18 310 EUR	27 300 EUR
	Average return each year	83.1 %	15.4 %