

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Nordic IB

EVLI NORDIC IB

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–3/2025.

The moderate scenario occurred for an investment between 7/2015–6/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 700 EUR	2 180 EUR
	Average return each year	-43.0 %	-19.6 %
Unfavourable	What you might get back after costs	7 350 EUR	7 700 EUR
	Average return each year	-26.5 %	-3.7 %
Moderate	What you might get back after costs	10 890 EUR	17 520 EUR
	Average return each year	8.9 %	8.3 %
Favourable	What you might get back after costs	18 370 EUR	27 460 EUR
	Average return each year	83.7 %	15.5 %

EVLI NORDIC IB

RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–2/2025.

The moderate scenario occurred for an investment between 9/2015–8/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 660 EUR	2 170 EUR
	Average return each year	-43.4 %	-19.6 %
Unfavourable	What you might get back after costs	7 350 EUR	8 120 EUR
	Average return each year	-26.5 %	-2.9 %
Moderate	What you might get back after costs	10 920 EUR	17 750 EUR
	Average return each year	9.2 %	8.5 %
Favourable	What you might get back after costs	18 370 EUR	27 460 EUR
	Average return each year	83.7 %	15.5 %

EVLI NORDIC IB

RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–1/2025.

The moderate scenario occurred for an investment between 5/2016–4/2023.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 020 EUR	2 170 EUR
	Average return each year	-79.8 %	-19.6 %
Unfavourable	What you might get back after costs	7 350 EUR	5 970 EUR
	Average return each year	-26.5 %	-7.1 %
Moderate	What you might get back after costs	10 920 EUR	17 790 EUR
	Average return each year	9.2 %	8.6 %
Favourable	What you might get back after costs	18 370 EUR	27 460 EUR
	Average return each year	83.7 %	15.5 %

EVLI NORDIC IB

RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–12/2024.

The moderate scenario occurred for an investment between 3/2016–2/2023.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 040 EUR	1 790 EUR
	Average return each year	-79.6 %	-21.8 %
Unfavourable	What you might get back after costs	7 350 EUR	5 680 EUR
	Average return each year	-26.5 %	-7.8 %
Moderate	What you might get back after costs	10 920 EUR	18 070 EUR
	Average return each year	9.2 %	8.8 %
Favourable	What you might get back after costs	18 370 EUR	27 460 EUR
	Average return each year	83.7 %	15.5 %

EVLI NORDIC IB

RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–11/2024.

The moderate scenario occurred for an investment between 8/2015–7/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 020 EUR	1 170 EUR
	Average return each year	-79.8 %	-26.4 %
Unfavourable	What you might get back after costs	7 350 EUR	5 840 EUR
	Average return each year	-26.5 %	-7.4 %
Moderate	What you might get back after costs	10 980 EUR	18 550 EUR
	Average return each year	9.8 %	9.2 %
Favourable	What you might get back after costs	18 370 EUR	27 460 EUR
	Average return each year	83.7 %	15.5 %

EVLI NORDIC IB

RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2024.

The moderate scenario occurred for an investment between 6/2015–5/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 020 EUR	1 170 EUR
	Average return each year	-79.8 %	-26.4 %
Unfavourable	What you might get back after costs	7 350 EUR	5 580 EUR
	Average return each year	-26.5 %	-8.0 %
Moderate	What you might get back after costs	11 000 EUR	18 990 EUR
	Average return each year	10.0 %	9.6 %
Favourable	What you might get back after costs	18 370 EUR	27 460 EUR
	Average return each year	83.7 %	15.5 %

EVLI NORDIC IB

RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–9/2024.

The moderate scenario occurred for an investment between 5/2015–4/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 020 EUR	2 420 EUR
	Average return each year	-79.8 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	6 230 EUR
	Average return each year	-26.5 %	-6.5 %
Moderate	What you might get back after costs	11 070 EUR	19 290 EUR
	Average return each year	10.7 %	9.8 %
Favourable	What you might get back after costs	18 370 EUR	27 460 EUR
	Average return each year	83.7 %	15.5 %

EVLI NORDIC IB

RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–8/2024.

The moderate scenario occurred for an investment between 5/2013–4/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 020 EUR	2 420 EUR
	Average return each year	-79.8 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	6 300 EUR
	Average return each year	-26.5 %	-6.4 %
Moderate	What you might get back after costs	11 080 EUR	19 770 EUR
	Average return each year	10.8 %	10.2 %
Favourable	What you might get back after costs	18 370 EUR	27 460 EUR
	Average return each year	83.7 %	15.5 %

EVLI NORDIC IB

RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–7/2024.

The moderate scenario occurred for an investment between 4/2015–3/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 020 EUR	2 420 EUR
	Average return each year	-79.8 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	6 280 EUR
	Average return each year	-26.5 %	-6.4 %
Moderate	What you might get back after costs	11 100 EUR	19 820 EUR
	Average return each year	11.0 %	10.3 %
Favourable	What you might get back after costs	18 370 EUR	27 460 EUR
	Average return each year	83.7 %	15.5 %

EVLI NORDIC IB

RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2024.

The moderate scenario occurred for an investment between 3/2015–2/2022.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 030 EUR	2 420 EUR
	Average return each year	-79.7 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	6 160 EUR
	Average return each year	-26.5 %	-6.7 %
Moderate	What you might get back after costs	11 140 EUR	20 100 EUR
	Average return each year	11.4 %	10.5 %
Favourable	What you might get back after costs	18 370 EUR	27 460 EUR
	Average return each year	83.7 %	15.5 %

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RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–5/2024.

The moderate scenario occurred for an investment between 3/2013–2/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 030 EUR	2 420 EUR
	Average return each year	-79.7 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	6 520 EUR
	Average return each year	-26.5 %	-5.9 %
Moderate	What you might get back after costs	11 160 EUR	20 520 EUR
	Average return each year	11.6 %	10.8 %
Favourable	What you might get back after costs	18 370 EUR	27 460 EUR
	Average return each year	83.7 %	15.5 %

EVLI NORDIC IB

RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2024.

The moderate scenario occurred for an investment between 6/2013–5/2020.

The favourable scenario occurred for an investment between 9/2014–8/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	2 040 EUR	2 420 EUR
	Average return each year	-79.6 %	-18.3 %
Unfavourable	What you might get back after costs	7 350 EUR	5 140 EUR
	Average return each year	-26.5 %	-9.1 %
Moderate	What you might get back after costs	11 200 EUR	21 810 EUR
	Average return each year	12.0 %	11.8 %
Favourable	What you might get back after costs	18 370 EUR	27 460 EUR
	Average return each year	83.7 %	15.5 %