

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli North America B

EVLI NORTH AMERICA B

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2024–3/2025.

The moderate scenario occurred for an investment between 5/2016–4/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 020 EUR	1 290 EUR
	Average return each year	-49.8 %	-25.4 %
Unfavourable	What you might get back after costs	8 190 EUR	8 490 EUR
	Average return each year	-18.1 %	-2.3 %
Moderate	What you might get back after costs	10 990 EUR	21 420 EUR
	Average return each year	9.9 %	11.5 %
Favourable	What you might get back after costs	18 120 EUR	25 350 EUR
	Average return each year	81.2 %	14.2 %

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RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 3/2024–2/2025.

The moderate scenario occurred for an investment between 5/2016–4/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	4 970 EUR	1 280 EUR
	Average return each year	-50.3 %	-25.4 %
Unfavourable	What you might get back after costs	8 190 EUR	9 630 EUR
	Average return each year	-18.1 %	-0.5 %
Moderate	What you might get back after costs	11 000 EUR	21 420 EUR
	Average return each year	10.0 %	11.5 %
Favourable	What you might get back after costs	18 120 EUR	25 350 EUR
	Average return each year	81.2 %	14.2 %

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RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 10/2016–9/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	670 EUR	1 470 EUR
	Average return each year	-93.3 %	-23.9 %
Unfavourable	What you might get back after costs	8 190 EUR	15 310 EUR
	Average return each year	-18.1 %	6.3 %
Moderate	What you might get back after costs	11 040 EUR	21 440 EUR
	Average return each year	10.4 %	11.5 %
Favourable	What you might get back after costs	18 120 EUR	25 350 EUR
	Average return each year	81.2 %	14.2 %

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RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 10/2016–9/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	680 EUR	860 EUR
	Average return each year	-93.2 %	-29.6 %
Unfavourable	What you might get back after costs	8 190 EUR	15 310 EUR
	Average return each year	-18.1 %	6.3 %
Moderate	What you might get back after costs	11 090 EUR	21 440 EUR
	Average return each year	10.9 %	11.5 %
Favourable	What you might get back after costs	18 120 EUR	25 350 EUR
	Average return each year	81.2 %	14.2 %

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RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 10/2016–9/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	670 EUR	330 EUR
	Average return each year	-93.3 %	-38.5 %
Unfavourable	What you might get back after costs	8 190 EUR	15 310 EUR
	Average return each year	-18.1 %	6.3 %
Moderate	What you might get back after costs	11 110 EUR	21 440 EUR
	Average return each year	11.1 %	11.5 %
Favourable	What you might get back after costs	18 120 EUR	25 350 EUR
	Average return each year	81.2 %	14.2 %

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RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 10/2016–9/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	670 EUR	330 EUR
	Average return each year	-93.3 %	-38.5 %
Unfavourable	What you might get back after costs	8 190 EUR	15 310 EUR
	Average return each year	-18.1 %	6.3 %
Moderate	What you might get back after costs	11 110 EUR	21 440 EUR
	Average return each year	11.1 %	11.5 %
Favourable	What you might get back after costs	18 120 EUR	25 350 EUR
	Average return each year	81.2 %	14.2 %

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RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 10/2016–9/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	670 EUR	2 130 EUR
	Average return each year	-93.3 %	-19.8 %
Unfavourable	What you might get back after costs	8 190 EUR	15 310 EUR
	Average return each year	-18.1 %	6.3 %
Moderate	What you might get back after costs	11 110 EUR	21 440 EUR
	Average return each year	11.1 %	11.5 %
Favourable	What you might get back after costs	18 120 EUR	25 350 EUR
	Average return each year	81.2 %	14.2 %

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RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 5/2016–4/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	670 EUR	2 130 EUR
	Average return each year	-93.3 %	-19.8 %
Unfavourable	What you might get back after costs	8 190 EUR	15 310 EUR
	Average return each year	-18.1 %	6.3 %
Moderate	What you might get back after costs	11 110 EUR	21 420 EUR
	Average return each year	11.1 %	11.5 %
Favourable	What you might get back after costs	18 120 EUR	25 350 EUR
	Average return each year	81.2 %	14.2 %

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RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 2/2014–1/2021.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	670 EUR	2 130 EUR
	Average return each year	-93.3 %	-19.8 %
Unfavourable	What you might get back after costs	8 190 EUR	15 310 EUR
	Average return each year	-18.1 %	6.3 %
Moderate	What you might get back after costs	11 110 EUR	21 270 EUR
	Average return each year	11.1 %	11.4 %
Favourable	What you might get back after costs	18 120 EUR	25 350 EUR
	Average return each year	81.2 %	14.2 %

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RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 12/2015–11/2022.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	670 EUR	2 130 EUR
	Average return each year	-93.3 %	-19.8 %
Unfavourable	What you might get back after costs	8 190 EUR	15 310 EUR
	Average return each year	-18.1 %	6.3 %
Moderate	What you might get back after costs	11 090 EUR	21 220 EUR
	Average return each year	10.9 %	11.3 %
Favourable	What you might get back after costs	18 120 EUR	25 350 EUR
	Average return each year	81.2 %	14.2 %

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RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 8/2012–7/2019.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	670 EUR	2 130 EUR
	Average return each year	-93.3 %	-19.8 %
Unfavourable	What you might get back after costs	8 190 EUR	15 310 EUR
	Average return each year	-18.1 %	6.3 %
Moderate	What you might get back after costs	11 090 EUR	21 100 EUR
	Average return each year	10.9 %	11.3 %
Favourable	What you might get back after costs	18 120 EUR	25 350 EUR
	Average return each year	81.2 %	14.2 %

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RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2013–3/2020.

The moderate scenario occurred for an investment between 5/2017–4/2024.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	670 EUR	2 130 EUR
	Average return each year	-93.3 %	-19.8 %
Unfavourable	What you might get back after costs	8 190 EUR	15 310 EUR
	Average return each year	-18.1 %	6.3 %
Moderate	What you might get back after costs	11 040 EUR	21 040 EUR
	Average return each year	10.4 %	11.2 %
Favourable	What you might get back after costs	18 120 EUR	25 350 EUR
	Average return each year	81.2 %	14.2 %