

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Sweden Equity Index BSEK

EVLI SWEDEN EQUITY INDEX BSEK

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: SEK 100,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2024–3/2025.

The moderate scenario occurred for an investment between 12/2017–11/2024.

The favourable scenario occurred for an investment between 7/2016–6/2023.

SEK 100,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	61 840 SEK	20 580 SEK
	Average return each year	-38.2 %	-20.2 %
Unfavourable	What you might get back after costs	83 090 SEK	100 420 SEK
	Average return each year	-16.9 %	0.1 %
Moderate	What you might get back after costs	111 360 SEK	185 490 SEK
	Average return each year	11.4 %	9.2 %
Favourable	What you might get back after costs	150 330 SEK	210 860 SEK
	Average return each year	50.3 %	11.2 %

# EVLI SWEDEN EQUITY INDEX BSEK

## RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** SEK 100,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 3/2024–2/2025.

The moderate scenario occurred for an investment between 2/2014–1/2021.

The favourable scenario occurred for an investment between 7/2016–6/2023.

SEK 100,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	61 690	20 530
	Average return each year	-38.3 %	-20.2 %
Unfavourable	What you might get back after costs	83 090	114 270
	Average return each year	-16.9 %	1.9 %
Moderate	What you might get back after costs	111 840	185 320
	Average return each year	11.8 %	9.2 %
Favourable	What you might get back after costs	150 330	210 860
	Average return each year	50.3 %	11.2 %

# EVLI SWEDEN EQUITY INDEX BSEK

## RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** SEK 100,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 7/2015–6/2022.

The moderate scenario occurred for an investment between 2/2014–1/2021.

The favourable scenario occurred for an investment between 7/2016–6/2023.

SEK 100,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	22 590	24 250
	Average return each year	-77.4 %	-18.3 %
Unfavourable	What you might get back after costs	83 090	147 680
	Average return each year	-16.9 %	5.7 %
Moderate	What you might get back after costs	111 840	185 320
	Average return each year	11.8 %	9.2 %
Favourable	What you might get back after costs	150 330	210 860
	Average return each year	50.3 %	11.2 %

# EVLI SWEDEN EQUITY INDEX BSEK

## RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** SEK 100,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–12/2024.

The moderate scenario occurred for an investment between 2/2014–1/2021.

The favourable scenario occurred for an investment between 7/2016–6/2023.

SEK 100,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	22 770	15 980
	Average return each year	-77.2 %	-23.0 %
Unfavourable	What you might get back after costs	83 090	126 720
	Average return each year	-16.9 %	3.4 %
Moderate	What you might get back after costs	111 840	185 320
	Average return each year	11.8 %	9.2 %
Favourable	What you might get back after costs	150 330	210 860
	Average return each year	50.3 %	11.2 %

# EVLI SWEDEN EQUITY INDEX BSEK

## RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** SEK 100,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–11/2024.

The moderate scenario occurred for an investment between 2/2014–1/2021.

The favourable scenario occurred for an investment between 7/2016–6/2023.

SEK 100,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	22 590	11 540
	Average return each year	-77.4 %	-26.5 %
Unfavourable	What you might get back after costs	83 090	131 460
	Average return each year	-16.9 %	4.0 %
Moderate	What you might get back after costs	112 070	185 320
	Average return each year	12.1 %	9.2 %
Favourable	What you might get back after costs	150 330	210 860
	Average return each year	50.3 %	11.2 %

# EVLI SWEDEN EQUITY INDEX BSEK

## RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** SEK 100,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2024.

The moderate scenario occurred for an investment between 2/2014–1/2021.

The favourable scenario occurred for an investment between 7/2016–6/2023.

SEK 100,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	22 640	11 540
	Average return each year	-77.4 %	-26.5 %
Unfavourable	What you might get back after costs	83 090	135 940
	Average return each year	-16.9 %	4.5 %
Moderate	What you might get back after costs	112 070	185 320
	Average return each year	12.1 %	9.2 %
Favourable	What you might get back after costs	150 330	210 860
	Average return each year	50.3 %	11.2 %

# EVLI SWEDEN EQUITY INDEX BSEK

## RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** SEK 100,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 7/2015–6/2022.

The moderate scenario occurred for an investment between 3/2017–2/2024.

The favourable scenario occurred for an investment between 7/2016–6/2023.

SEK 100,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	22 630	28 230
	Average return each year	-77.4 %	-16.5 %
Unfavourable	What you might get back after costs	83 090	147 680
	Average return each year	-16.9 %	5.7 %
Moderate	What you might get back after costs	112 070	188 090
	Average return each year	12.1 %	9.4 %
Favourable	What you might get back after costs	150 330	210 860
	Average return each year	50.3 %	11.2 %

# EVLI SWEDEN EQUITY INDEX BSEK

## RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** SEK 100,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–8/2024.

The moderate scenario occurred for an investment between 2/2014–1/2021.

The favourable scenario occurred for an investment between 7/2016–6/2023.

SEK 100,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	22 620	28 220
	Average return each year	-77.4 %	-16.5 %
Unfavourable	What you might get back after costs	83 090	145 870
	Average return each year	-16.9 %	5.5 %
Moderate	What you might get back after costs	112 070	185 320
	Average return each year	12.1 %	9.2 %
Favourable	What you might get back after costs	150 330	210 860
	Average return each year	50.3 %	11.2 %



# EVLI SWEDEN EQUITY INDEX BSEK

## RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** SEK 100,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 7/2015–6/2022.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 7/2016–6/2023.

SEK 100,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	22 630	28 230
	Average return each year	-77.4 %	-16.5 %
Unfavourable	What you might get back after costs	83 090	147 680
	Average return each year	-16.9 %	5.7 %
Moderate	What you might get back after costs	112 070	184 090
	Average return each year	12.1 %	9.1 %
Favourable	What you might get back after costs	150 330	210 860
	Average return each year	50.3 %	11.2 %

# EVLI SWEDEN EQUITY INDEX BSEK

## RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** SEK 100,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2024.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 7/2016–6/2023.

SEK 100,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	22 680	28 250
	Average return each year	-77.3 %	-16.5 %
Unfavourable	What you might get back after costs	83 090	145 700
	Average return each year	-16.9 %	5.5 %
Moderate	What you might get back after costs	112 070	184 090
	Average return each year	12.1 %	9.1 %
Favourable	What you might get back after costs	150 330	210 860
	Average return each year	50.3 %	11.2 %

# EVLI SWEDEN EQUITY INDEX BSEK

## RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** SEK 100,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 7/2015–6/2022.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 7/2016–6/2023.

SEK 100,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	22 630	28 240
	Average return each year	-77.4 %	-16.5 %
Unfavourable	What you might get back after costs	83 090	147 680
	Average return each year	-16.9 %	5.7 %
Moderate	What you might get back after costs	112 070	184 090
	Average return each year	12.1 %	9.1 %
Favourable	What you might get back after costs	150 330	210 860
	Average return each year	50.3 %	11.2 %

# EVLI SWEDEN EQUITY INDEX BSEK

## RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 7 years

**Example investment:** SEK 100,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2024.

The moderate scenario occurred for an investment between 9/2016–8/2023.

The favourable scenario occurred for an investment between 7/2016–6/2023.

SEK 100,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	22 730	28 250
	Average return each year	-77.3 %	-16.5 %
Unfavourable	What you might get back after costs	83 090	147 520
	Average return each year	-16.9 %	5.7 %
Moderate	What you might get back after costs	112 070	184 090
	Average return each year	12.1 %	9.1 %
Favourable	What you might get back after costs	150 330	210 860
	Average return each year	50.3 %	11.2 %