

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Nordic Corporate Bond IBUSD

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 31.12.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 10/2018–9/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 460 USD	9 150 USD
	Average return each year	-15.4 %	-2.9 %
Unfavourable	What you might get back after costs	8 900 USD	9 150 USD
	Average return each year	-11.0 %	-2.9 %
Moderate	What you might get back after costs	10 220 USD	10 550 USD
	Average return each year	2.2 %	1.8 %
Favourable	What you might get back after costs	11 020 USD	11 080 USD
	Average return each year	10.2 %	3.5 %

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 30.11.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 12/2018–11/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 460	9 150
	Average return each year	-15.4 %	-2.9 %
Unfavourable	What you might get back after costs	8 900	9 150
	Average return each year	-11.0 %	-2.9 %
Moderate	What you might get back after costs	10 220	10 550
	Average return each year	2.2 %	1.8 %
Favourable	What you might get back after costs	11 020	11 080
	Average return each year	10.2 %	3.5 %

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 31.10.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 8/2018–7/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 460	9 150
	Average return each year	-15.4 %	-2.9 %
Unfavourable	What you might get back after costs	8 900	9 150
	Average return each year	-11.0 %	-2.9 %
Moderate	What you might get back after costs	10 220	10 560
	Average return each year	2.2 %	1.8 %
Favourable	What you might get back after costs	11 020	11 080
	Average return each year	10.2 %	3.5 %

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 30.9.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 1/2019–12/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 460	9 150
	Average return each year	-15.4 %	-2.9 %
Unfavourable	What you might get back after costs	8 900	9 150
	Average return each year	-11.0 %	-2.9 %
Moderate	What you might get back after costs	10 220	10 610
	Average return each year	2.2 %	2.0 %
Favourable	What you might get back after costs	11 020	11 080
	Average return each year	10.2 %	3.5 %

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 31.8.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 3/2017–2/2020.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 460	9 150
	Average return each year	-15.4 %	-2.9 %
Unfavourable	What you might get back after costs	8 900	9 150
	Average return each year	-11.0 %	-2.9 %
Moderate	What you might get back after costs	10 220	10 740
	Average return each year	2.2 %	2.4 %
Favourable	What you might get back after costs	11 020	11 080
	Average return each year	10.2 %	3.5 %

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 31.7.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–7/2023.

The moderate scenario occurred for an investment between 7/2014–6/2017.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 460	9 120
	Average return each year	-15.4 %	-3.0 %
Unfavourable	What you might get back after costs	8 900	9 120
	Average return each year	-11.0 %	-3.0 %
Moderate	What you might get back after costs	10 220	10 770
	Average return each year	2.2 %	2.5 %
Favourable	What you might get back after costs	11 020	11 080
	Average return each year	10.2 %	3.5 %

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 30.6.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2023.

The moderate scenario occurred for an investment between 6/2014–5/2017.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 460	8 900
	Average return each year	-15.4 %	-3.8 %
Unfavourable	What you might get back after costs	8 900	8 900
	Average return each year	-11.0 %	-3.8 %
Moderate	What you might get back after costs	10 220	10 790
	Average return each year	2.2 %	2.6 %
Favourable	What you might get back after costs	11 020	11 080
	Average return each year	10.2 %	3.5 %

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 31.5.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–5/2023.

The moderate scenario occurred for an investment between 6/2014–5/2017.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 460	8 830
	Average return each year	-15.4 %	-4.1 %
Unfavourable	What you might get back after costs	8 900	8 830
	Average return each year	-11.0 %	-4.1 %
Moderate	What you might get back after costs	10 220	10 790
	Average return each year	2.2 %	2.6 %
Favourable	What you might get back after costs	11 020	11 080
	Average return each year	10.2 %	3.5 %

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 30.4.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–4/2023.

The moderate scenario occurred for an investment between 6/2014–5/2017.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 460	8 650
	Average return each year	-15.4 %	-4.7 %
Unfavourable	What you might get back after costs	8 900	8 650
	Average return each year	-11.0 %	-4.7 %
Moderate	What you might get back after costs	10 220	10 790
	Average return each year	2.2 %	2.6 %
Favourable	What you might get back after costs	11 020	11 080
	Average return each year	10.2 %	3.5 %

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 31.3.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–3/2023.

The moderate scenario occurred for an investment between 6/2014–5/2017.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 460	8 430
	Average return each year	-15.4 %	-5.5 %
Unfavourable	What you might get back after costs	8 900	8 430
	Average return each year	-11.0 %	-5.5 %
Moderate	What you might get back after costs	10 230	10 790
	Average return each year	2.3 %	2.6 %
Favourable	What you might get back after costs	11 020	11 080
	Average return each year	10.2 %	3.5 %

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 28.2.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–2/2023.

The moderate scenario occurred for an investment between 6/2014–5/2017.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 460	8 340
	Average return each year	-15.4 %	-5.9 %
Unfavourable	What you might get back after costs	8 900	8 340
	Average return each year	-11.0 %	-5.9 %
Moderate	What you might get back after costs	10 230	10 790
	Average return each year	2.3 %	2.6 %
Favourable	What you might get back after costs	11 020	11 080
	Average return each year	10.2 %	3.5 %

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 31.1.2023

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–1/2023.

The moderate scenario occurred for an investment between 1/2017–12/2019.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 450	8 180
	Average return each year	-15.5 %	-6.5 %
Unfavourable	What you might get back after costs	8 900	8 180
	Average return each year	-11.0 %	-6.5 %
Moderate	What you might get back after costs	10 250	10 790
	Average return each year	2.5 %	2.6 %
Favourable	What you might get back after costs	11 020	11 080
	Average return each year	10.2 %	3.5 %

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 31.12.2022

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 12/2021–12/2022.

The moderate scenario occurred for an investment between 5/2014–4/2017.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	8 360	7 810
	Average return each year	-16.4 %	-7.9 %
Unfavourable	What you might get back after costs	8 900	7 810
	Average return each year	-11.0 %	-7.9 %
Moderate	What you might get back after costs	10 250	10 790
	Average return each year	2.5 %	2.6 %
Favourable	What you might get back after costs	11 020	11 080
	Average return each year	10.2 %	3.5 %