

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Nordic Corporate Bond IBUSD

EVLI NORDIC CORPORATE BOND IBUSD

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 3 years

Example investment: USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 4/2018–3/2021.

The favourable scenario occurred for an investment between 4/2022–3/2025.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	7 930 USD	8 380 USD
	Average return each year	-20.7 %	-5.7 %
Unfavourable	What you might get back after costs	7 930 USD	8 380 USD
	Average return each year	-20.7 %	-5.7 %
Moderate	What you might get back after costs	10 540 USD	10 970 USD
	Average return each year	5.4 %	3.1 %
Favourable	What you might get back after costs	12 380 USD	13 030 USD
	Average return each year	23.8 %	9.2 %

# EVLI NORDIC CORPORATE BOND IBUSD

## RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 3 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

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The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 4/2018–3/2021.

The favourable scenario occurred for an investment between 3/2022–2/2025.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Unfavourable	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Moderate	What you might get back after costs	10 530	10 970
	Average return each year	5.3 %	3.1 %
Favourable	What you might get back after costs	12 380	12 880
	Average return each year	23.8 %	8.8 %

# EVLI NORDIC CORPORATE BOND IBUSD

## RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 3 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

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The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 4/2018–3/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Unfavourable	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Moderate	What you might get back after costs	10 520	10 970
	Average return each year	5.2 %	3.1 %
Favourable	What you might get back after costs	12 380	12 290
	Average return each year	23.8 %	7.1 %

# EVLI NORDIC CORPORATE BOND IBUSD

## RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 3 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 4/2018–3/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Unfavourable	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Moderate	What you might get back after costs	10 520	10 970
	Average return each year	5.2 %	3.1 %
Favourable	What you might get back after costs	12 380	12 290
	Average return each year	23.8 %	7.1 %

# EVLI NORDIC CORPORATE BOND IBUSD

## RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 3 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 4/2018–3/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Unfavourable	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Moderate	What you might get back after costs	10 520	10 970
	Average return each year	5.2 %	3.1 %
Favourable	What you might get back after costs	12 380	12 290
	Average return each year	23.8 %	7.1 %

# EVLI NORDIC CORPORATE BOND IBUSD

## RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 3 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 4/2018–3/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Unfavourable	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Moderate	What you might get back after costs	10 510	10 970
	Average return each year	5.1 %	3.1 %
Favourable	What you might get back after costs	12 380	12 290
	Average return each year	23.8 %	7.1 %

# EVLI NORDIC CORPORATE BOND IBUSD

## RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 3 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 4/2018–3/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Unfavourable	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Moderate	What you might get back after costs	10 510	10 970
	Average return each year	5.1 %	3.1 %
Favourable	What you might get back after costs	12 380	12 290
	Average return each year	23.8 %	7.1 %

# EVLI NORDIC CORPORATE BOND IBUSD

## RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 3 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 4/2018–3/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Unfavourable	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Moderate	What you might get back after costs	10 470	10 970
	Average return each year	4.7 %	3.1 %
Favourable	What you might get back after costs	12 170	12 290
	Average return each year	21.7 %	7.1 %



# EVLI NORDIC CORPORATE BOND IBUSD

## RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 3 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 4/2018–3/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Unfavourable	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Moderate	What you might get back after costs	10 440	10 970
	Average return each year	4.4 %	3.1 %
Favourable	What you might get back after costs	12 140	12 290
	Average return each year	21.4 %	7.1 %

# EVLI NORDIC CORPORATE BOND IBUSD

## RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 3 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 2/2019–1/2022.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Unfavourable	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Moderate	What you might get back after costs	10 440	10 990
	Average return each year	4.4 %	3.2 %
Favourable	What you might get back after costs	12 140	12 290
	Average return each year	21.4 %	7.1 %

# EVLI NORDIC CORPORATE BOND IBUSD

## RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 3 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 5/2018–4/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Unfavourable	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Moderate	What you might get back after costs	10 440	11 000
	Average return each year	4.4 %	3.2 %
Favourable	What you might get back after costs	12 140	12 290
	Average return each year	21.4 %	7.1 %

# EVLI NORDIC CORPORATE BOND IBUSD

## RETURN OUTLOOK 30.4.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

**Recommended investment period:** at least 3 years

**Example investment:** USD 10,000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 10/2019–9/2022.

The moderate scenario occurred for an investment between 6/2018–5/2021.

The favourable scenario occurred for an investment between 3/2016–2/2019.

USD 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Unfavourable	What you might get back after costs	7 930	8 380
	Average return each year	-20.7 %	-5.7 %
Moderate	What you might get back after costs	10 440	11 050
	Average return each year	4.4 %	3.4 %
Favourable	What you might get back after costs	12 140	12 290
	Average return each year	21.4 %	7.1 %