

PREVIOUS PROFIT SCENARIOS

This document presents return outlooks for Evli Impact Equity IB

EVLI IMPACT EQUITY IB

RETURN OUTLOOK 30.4.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2024–4/2025.

The moderate scenario occurred for an investment between 10/2013–9/2020.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 240 EUR	3 310 EUR
	Average return each year	-47.6 %	-14.6 %
Unfavourable	What you might get back after costs	8 580 EUR	11 140 EUR
	Average return each year	-14.2 %	1.6 %
Moderate	What you might get back after costs	11 020 EUR	18 050 EUR
	Average return each year	10.2 %	8.8 %
Favourable	What you might get back after costs	14 270 EUR	20 610 EUR
	Average return each year	42.7 %	10.9 %

EVLI IMPACT EQUITY IB

RETURN OUTLOOK 31.3.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 4/2024–3/2025.

The moderate scenario occurred for an investment between 8/2016–7/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 850 EUR	3 310 EUR
	Average return each year	-41.5 %	-14.6 %
Unfavourable	What you might get back after costs	8 580 EUR	10 750 EUR
	Average return each year	-14.2 %	1.0 %
Moderate	What you might get back after costs	11 010 EUR	17 980 EUR
	Average return each year	10.1 %	8.7 %
Favourable	What you might get back after costs	14 270 EUR	20 610 EUR
	Average return each year	42.7 %	10.9 %

EVLI IMPACT EQUITY IB

RETURN OUTLOOK 28.2.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 3/2024–2/2025.

The moderate scenario occurred for an investment between 8/2016–7/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	5 780 EUR	3 300 EUR
	Average return each year	-42.2 %	-14.6 %
Unfavourable	What you might get back after costs	8 580 EUR	11 350 EUR
	Average return each year	-14.2 %	1.8 %
Moderate	What you might get back after costs	11 020 EUR	17 980 EUR
	Average return each year	10.2 %	8.7 %
Favourable	What you might get back after costs	14 270 EUR	20 610 EUR
	Average return each year	42.7 %	10.9 %

EVLI IMPACT EQUITY IB

RETURN OUTLOOK 31.1.2025

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–1/2025.

The moderate scenario occurred for an investment between 8/2016–7/2023.

The favourable scenario occurred for an investment between 5/2014–4/2021.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 480 EUR	3 400 EUR
	Average return each year	-85.2 %	-14.3 %
Unfavourable	What you might get back after costs	8 580 EUR	14 250 EUR
	Average return each year	-14.2 %	5.2 %
Moderate	What you might get back after costs	11 020 EUR	18 020 EUR
	Average return each year	10.2 %	8.8 %
Favourable	What you might get back after costs	14 280 EUR	20 660 EUR
	Average return each year	42.8 %	10.9 %

EVLI IMPACT EQUITY IB

RETURN OUTLOOK 31.12.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–12/2024.

The moderate scenario occurred for an investment between 8/2016–7/2023.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	2 630 EUR
	Average return each year	-85.1 %	-17.4 %
Unfavourable	What you might get back after costs	8 580 EUR	13 180 EUR
	Average return each year	-14.2 %	4.0 %
Moderate	What you might get back after costs	11 020 EUR	18 020 EUR
	Average return each year	10.2 %	8.8 %
Favourable	What you might get back after costs	14 280 EUR	20 820 EUR
	Average return each year	42.8 %	11.0 %

EVLI IMPACT EQUITY IB

RETURN OUTLOOK 30.11.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–11/2024.

The moderate scenario occurred for an investment between 10/2013–9/2020.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	1 170 EUR
	Average return each year	-85.1 %	-26.4 %
Unfavourable	What you might get back after costs	8 580 EUR	13 830 EUR
	Average return each year	-14.2 %	4.7 %
Moderate	What you might get back after costs	11 020 EUR	18 090 EUR
	Average return each year	10.2 %	8.8 %
Favourable	What you might get back after costs	14 280 EUR	20 820 EUR
	Average return each year	42.8 %	11.0 %

EVLI IMPACT EQUITY IB

RETURN OUTLOOK 31.10.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–10/2024.

The moderate scenario occurred for an investment between 10/2013–9/2020.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	1 190 EUR
	Average return each year	-85.1 %	-26.3 %
Unfavourable	What you might get back after costs	8 580 EUR	12 700 EUR
	Average return each year	-14.2 %	3.5 %
Moderate	What you might get back after costs	11 020 EUR	18 090 EUR
	Average return each year	10.2 %	8.8 %
Favourable	What you might get back after costs	14 280 EUR	20 820 EUR
	Average return each year	42.8 %	11.0 %

EVLI IMPACT EQUITY IB

RETURN OUTLOOK 30.9.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–9/2024.

The moderate scenario occurred for an investment between 9/2015–8/2022.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 610 EUR
	Average return each year	-85.1 %	-13.6 %
Unfavourable	What you might get back after costs	8 580 EUR	12 750 EUR
	Average return each year	-14.2 %	3.5 %
Moderate	What you might get back after costs	11 020 EUR	18 160 EUR
	Average return each year	10.2 %	8.9 %
Favourable	What you might get back after costs	14 280 EUR	20 820 EUR
	Average return each year	42.8 %	11.0 %

EVLI IMPACT EQUITY IB

RETURN OUTLOOK 31.8.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–8/2024.

The moderate scenario occurred for an investment between 9/2015–8/2022.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 600 EUR
	Average return each year	-85.1 %	-13.6 %
Unfavourable	What you might get back after costs	8 580 EUR	13 300 EUR
	Average return each year	-14.2 %	4.2 %
Moderate	What you might get back after costs	11 020 EUR	18 160 EUR
	Average return each year	10.2 %	8.9 %
Favourable	What you might get back after costs	14 280 EUR	20 820 EUR
	Average return each year	42.8 %	11.0 %

EVLI IMPACT EQUITY IB

RETURN OUTLOOK 31.7.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–7/2024.

The moderate scenario occurred for an investment between 9/2015–8/2022.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 610 EUR
	Average return each year	-85.1 %	-13.6 %
Unfavourable	What you might get back after costs	8 580 EUR	13 270 EUR
	Average return each year	-14.2 %	4.1 %
Moderate	What you might get back after costs	11 020 EUR	18 160 EUR
	Average return each year	10.2 %	8.9 %
Favourable	What you might get back after costs	14 280 EUR	20 820 EUR
	Average return each year	42.8 %	11.0 %

EVLI IMPACT EQUITY IB

RETURN OUTLOOK 30.6.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–6/2024.

The moderate scenario occurred for an investment between 9/2015–8/2022.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 610 EUR
	Average return each year	-85.1 %	-13.5 %
Unfavourable	What you might get back after costs	8 580 EUR	12 720 EUR
	Average return each year	-14.2 %	3.5 %
Moderate	What you might get back after costs	11 020 EUR	18 160 EUR
	Average return each year	10.2 %	8.9 %
Favourable	What you might get back after costs	14 280 EUR	20 820 EUR
	Average return each year	42.8 %	11.0 %

EVLI IMPACT EQUITY IB

RETURN OUTLOOK 31.5.2024

The return an investor receives on a product is determined by market developments. Market developments in the future are uncertain and cannot be predicted accurately.

Recommended investment period: at least 7 years

Example investment: EUR 10.000

The presented figures include all costs related to the product, but do not necessarily include all costs paid by you to an advisor or distributor. The figures do not take into account your personal tax situation, which may also affect the returns you receive.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 12 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 1/2022–5/2024.

The moderate scenario occurred for an investment between 9/2015–8/2022.

The favourable scenario occurred for an investment between 1/2013–12/2019.

EUR 10,000 investment		If you exit after one year	If you exit after the recommended investment horizon
Scenarios			
Stress	What you might get back after costs	1 490 EUR	3 610 EUR
	Average return each year	-85.1 %	-13.5 %
Unfavourable	What you might get back after costs	8 580 EUR	12 640 EUR
	Average return each year	-14.2 %	3.4 %
Moderate	What you might get back after costs	11 020 EUR	18 160 EUR
	Average return each year	10.2 %	8.9 %
Favourable	What you might get back after costs	14 280 EUR	20 820 EUR
	Average return each year	42.8 %	11.0 %